

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 23-10063 (SHL)

) (Jointly Administered)

**TWELFTH MONTHLY FEE STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

January 1, 2024 through January 31, 2024

Amount of Compensation sought as  
actual, reasonable and necessary:

\$1,116,971.00

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$760.00

This is a(n):

X Monthly \_\_\_ Interim \_\_\_ Final application

This is the TWELFTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of January 1, 2024 through January 31, 2024 (the “Twelfth Monthly Period”). By this Fee Statement, A&M seeks payment of \$894,336.80 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Twelfth Monthly Period (i.e., \$1,116,971.00), and (ii) reimbursement of \$760.00 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Twelfth Monthly Period. Also attached as Exhibit D are time entry records for the Twelfth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Twelfth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC January 1, 2024 through January 31, 2024</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Sciametta, Joe	Managing Director	Restructuring	\$1,425.00	129.5	\$184,537.50
Stai, Aaron	Managing Director	DI Analysis	\$1,150.00	9.4	\$10,810.00
Van Zandt, Arik	Managing Director	Valuation	\$1,050.00	0.1	\$105.00
Kinealy, Paul	Senior Director	Case Management	\$1,000.00	30.5	\$30,500.00
Griffith, David	Senior Director	Discovery and Analytics	\$850.00	3.7	\$3,145.00
San Luis, Ana	Senior Director	Discovery and Analytics	\$850.00	11.6	\$9,860.00
Cherrone, Louis	Director	Restructuring	\$875.00	191.3	\$167,387.50
Moltenberry, Jared	Director	DI Analysis	\$800.00	25.7	\$20,560.00
Cascante, Sam	Senior Associate	Restructuring	\$775.00	227.3	\$176,157.50
Stein, Sydney	Manager	DI Analysis	\$695.00	24.5	\$17,027.50
Stecke, Curtis	EDiscovery Manager	Discovery and Analytics	\$695.00	1.7	\$1,181.50
Nagle, Tyler	Associate	Discovery and Analytics	\$560.00	3.2	\$1,792.00
Wirtz, Paul	Associate	Case Management	\$725.00	92.1	\$66,772.50
Smith, Ryan	Associate	Restructuring	\$725.00	54.0	\$39,150.00
Walker, David	Associate	Restructuring	\$675.00	292.3	\$197,302.50
Pogorzelski, Jon	Analyst	Case Management	\$625.00	49.7	\$31,062.50
Fitts, Michael	Analyst	Restructuring	\$550.00	177.4	\$97,570.00
Westner, Jack	Analyst	Case Management	\$500.00	121.1	\$60,550.00
Gray, Norma	Para Professional	Restructuring	\$300.00	5	\$1,500.00
<b>Total</b>				<b>1,450.1</b>	<b>\$1,116,971.00</b>

**Blended Rate:**

**770.27**

<b>SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC January 1, 2024 through January 31, 2024</b>			
<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	70.8	\$54,605.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	150.2	\$97,805.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	505.4	\$338,257.50
COURT	Prepare for and attend the Debtors' hearings.	6.5	\$8,157.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	15.6	\$9,955.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	20.4	\$13,580.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	229.5	\$221,893.50
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	50.2	\$39,695.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	35.4	\$21,070.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	1.9	\$1,662.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	18.1	\$15,197.50
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	304.2	\$252,315.00

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STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	24.1	\$29,975.00
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	2.4	\$2,460.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	15.4	\$10,342.50
<b>Total</b>		<b><u>1,450.10</u></b>	<b><u>\$1,116,971.00</u></b>

Blended Rate:

\$770.27

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 1, 2024 through January 31, 2024	
Expense Category	Amount
Miscellaneous	760.00
<b>Total</b>	<b>\$ 760.00</b>

**NOTICE**

Notice of this Twelfth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: [asullivan@genesistrading.com](mailto:asullivan@genesistrading.com)); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: [soneal@cgsh.com](mailto:soneal@cgsh.com) and [jvanlare@cgsh.com](mailto:jvanlare@cgsh.com)); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: [greg.zipes@usdoj.gov](mailto:greg.zipes@usdoj.gov)); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: [philip.abelson@whitecase.com](mailto:philip.abelson@whitecase.com) and [michele.meises@whitecase.com](mailto:michele.meises@whitecase.com)) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: [gregory.pesce@whitecase.com](mailto:gregory.pesce@whitecase.com)).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$893,576.80 which represents eighty percent (80%) of the compensation sought (i.e. \$1,116,971.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$760.00 in the total amount of \$894,336.80.

New York, NY Dated:  
March 15, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Joseph J. Sciametta  
Joseph J. Sciametta  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.495.3570  
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*

*Exhibit A*

*Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Task  
January 1, 2024 through January 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	70.8	\$54,605.00
CASH AND COIN	150.2	\$97,805.00
CLAIMS	505.4	\$338,257.50
COURT	6.5	\$8,157.50
FEE APP	15.6	\$9,955.00
FINANCIAL ANALYSIS	20.4	\$13,580.00
INFORMATION REQUESTS	229.5	\$221,893.50
LITIGATION AND DISPUTE ASSISTANCE	50.2	\$39,695.00
MOR	35.4	\$21,070.00
MOTIONS/ORDERS	1.9	\$1,662.50
PLAN AND DISCLOSURE STATEMENT	18.1	\$15,197.50
PLAN RECOVERIES AND DISTRIBUTIONS	304.2	\$252,315.00
STATUS MEETINGS	24.1	\$29,975.00
TAX	2.4	\$2,460.00
VENDOR	15.4	\$10,342.50
<i>Total</i>	<u>1,450.1</u>	<u>\$1,116,971.00</u>



***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Professional  
January 1, 2024 through January 31, 2024***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Sciametta, Joe	Managing Director	\$1,425.00	129.5	\$184,537.50
Stai, Aaron	Managing Director	\$1,150.00	9.4	\$10,810.00
Van Zandt, Arik	Managing Director	\$1,050.00	0.1	\$105.00
Kinealy, Paul	Senior Director	\$1,000.00	30.5	\$30,500.00
Griffith, David	Senior Director	\$850.00	3.7	\$3,145.00
San Luis, Ana	Senior Director	\$850.00	11.6	\$9,860.00
Cherrone, Louis	Director	\$875.00	191.3	\$167,387.50
Moltenberry, Jared	Director	\$800.00	25.7	\$20,560.00
Stecke, Curtis	EDiscovery Manager	\$695.00	1.7	\$1,181.50
Stein, Sydney	Manager	\$695.00	24.5	\$17,027.50
Cascante, Sam	Senior Associate	\$775.00	227.3	\$176,157.50
Smith, Ryan	Associate	\$725.00	54.0	\$39,150.00
Wirtz, Paul	Associate	\$725.00	92.1	\$66,772.50
Walker, David	Associate	\$675.00	292.3	\$197,302.50
Nagle, Tyler	Associate	\$560.00	3.2	\$1,792.00
Pogorzelski, Jon	Analyst	\$625.00	49.7	\$31,062.50
Fitts, Michael	Analyst	\$550.00	177.4	\$97,570.00
Westner, Jack	Analyst	\$500.00	121.1	\$60,550.00
Gray, Norma	Para Professional	\$300.00	5.0	\$1,500.00
		<b><i>Total</i></b>	<b>1,450.1</b>	<b>\$1,116,971.00</b>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024*

**BUSINESS PLAN**

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	1.1	\$1,567.50
Cherrone, Louis	Director	\$875	16.7	\$14,612.50
Smith, Ryan	Associate	\$725	53.0	\$38,425.00
			70.8	\$54,605.00
	<i>Average Billing Rate</i>			\$771.26

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**CASH AND COIN**

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	0.3	\$262.50
Cascante, Sam	Senior Associate	\$775	67.1	\$52,002.50
Fitts, Michael	Analyst	\$550	82.8	\$45,540.00
			<u>150.2</u>	<u>\$97,805.00</u>
	<i>Average Billing Rate</i>			<u>\$651.17</u>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

## CLAIMS

**Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	6.5	\$9,262.50
Kinealy, Paul	Senior Director	\$1,000	26.7	\$26,700.00
Cherrone, Louis	Director	\$875	17.2	\$15,050.00
Cascante, Sam	Senior Associate	\$775	3.3	\$2,557.50
Walker, David	Associate	\$675	179.7	\$121,297.50
Wirtz, Paul	Associate	\$725	92.1	\$66,772.50
Fitts, Michael	Analyst	\$550	9.1	\$5,005.00
Pogorzelski, Jon	Analyst	\$625	49.7	\$31,062.50
Westner, Jack	Analyst	\$500	121.1	\$60,550.00
			505.4	\$338,257.50
Average Billing Rate				\$669.29

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**COURT**

**Prepare for and attend the Debtors' hearings.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	3.9	\$5,557.50
Kinealy, Paul	Senior Director	\$1,000	2.6	\$2,600.00
			6.5	\$8,157.50
				\$1,255.00
				Average Billing Rate

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**FEE APP**

**Prepare the monthly and interim fee applications in accordance with Court guidelines.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	3.0	\$4,275.00
Fitts, Michael	Analyst	\$550	7.6	\$4,180.00
Gray, Norma	Para Professional	\$300	5.0	\$1,500.00
			15.6	\$9,955.00
				\$638.14

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**FINANCIAL ANALYSIS**

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	0.8	\$700.00
Walker, David	Associate	\$675	16.8	\$11,340.00
Fitts, Michael	Analyst	\$550	2.8	\$1,540.00
			20.4	\$13,580.00
				\$665.69

*Average Billing Rate*

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**INFORMATION REQUESTS**

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	67.8	\$96,615.00
Stai, Aaron	Managing Director	\$1,150	3.2	\$3,680.00
Griffith, David	Senior Director	\$850	3.7	\$3,145.00
Kinealy, Paul	Senior Director	\$1,000	0.5	\$500.00
San Luis, Ana	Senior Director	\$850	11.6	\$9,860.00
Cherrone, Louis	Director	\$875	49.0	\$42,875.00
Moltenberry, Jared	Director	\$800	7.0	\$5,600.00
Stecke, Curtis	EDiscovery Manager	\$695	1.7	\$1,181.50
Cascante, Sam	Senior Associate	\$775	37.3	\$28,907.50
Nagle, Tyler	Associate	\$560	3.2	\$1,792.00
Walker, David	Associate	\$675	26.1	\$17,617.50
Fitts, Michael	Analyst	\$550	18.4	\$10,120.00
			229.5	\$221,893.50
<i>Average Billing Rate</i>				\$966.86



*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**LITIGATION AND DISPUTE  
ASSISTANCE**

Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Stai, Aaron	Managing Director	\$1,150	6.2	\$7,130.00
Van Zandt, Arik	Managing Director	\$1,050	0.1	\$105.00
Moltenberry, Jared	Director	\$800	18.7	\$14,960.00
Stein, Sydney	Manager	\$695	24.5	\$17,027.50
Walker, David	Associate	\$675	0.7	\$472.50
			50.2	\$39,695.00
			<i>Average Billing Rate</i>	\$790.74

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024*

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	2.0	\$1,750.00
Walker, David	Associate	\$675	7.6	\$5,130.00
Fitts, Michael	Analyst	\$550	25.8	\$14,190.00
			35.4	\$21,070.00
	<i>Average Billing Rate</i>			\$595.20

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024*

**MOTIONS/ORDERS**

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	1.9	\$1,662.50
			1.9	\$1,662.50
			<i>Average Billing Rate</i>	\$875.00

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

## PLAN AND DISCLOSURE STATEMENT

**Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	1.6	\$2,280.00
Cherrone, Louis	Director	\$875	7.5	\$6,562.50
Cascante, Sam	Senior Associate	\$775	2.3	\$1,782.50
Smith, Ryan	Associate	\$725	1.0	\$725.00
Walker, David	Associate	\$675	5.7	\$3,847.50
			18.1	\$15,197.50
Average Billing Rate				\$839.64

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024*

## PLAN RECOVERIES AND DISTRIBUTIONS

**Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	28.8	\$41,040.00
Cherrone, Louis	Director	\$875	87.7	\$76,737.50
Cascante, Sam	Senior Associate	\$775	108.4	\$84,010.00
Walker, David	Associate	\$675	55.3	\$37,327.50
Fitts, Michael	Analyst	\$550	24.0	\$13,200.00
			304.2	\$252,315.00
	Average Billing Rate			\$829.44

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024*

**STATUS MEETINGS**

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	16.0	\$22,800.00
Kinealy, Paul	Senior Director	\$1,000	0.7	\$700.00
Cherrone, Louis	Director	\$875	7.4	\$6,475.00
			24.1	\$29,975.00
	<i>Average Billing Rate</i>			\$1,243.78

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**TAX**

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	0.8	\$1,140.00
Cherrone, Louis	Director	\$875	0.8	\$700.00
Cascante, Sam	Senior Associate	\$775	0.8	\$620.00
			<u>2.4</u>	<u>\$2,460.00</u>
	<i>Average Billing Rate</i>			<u>\$1,025.00</u>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
January 1, 2024 through January 31, 2024***

**VENDOR**

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cascante, Sam	Senior Associate	\$775	8.1	\$6,277.50
Walker, David	Associate	\$675	0.4	\$270.00
Fitts, Michael	Analyst	\$550	6.9	\$3,795.00
			15.4	\$10,342.50
	<i>Average Billing Rate</i>			\$671.59



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/2/2024	0.4	Call with R. Smith (A&M) to discuss employee costs and next steps on cost model.
Smith, Ryan	1/2/2024	0.4	Call with L. Cherrone (A&M) to discuss employee costs and next steps on cost model.
Smith, Ryan	1/2/2024	0.3	Review GGH employee migration proposal provided to BRG for employee costs related to specific employee.
Smith, Ryan	1/2/2024	0.7	Prepare list of action items and assumptions to be incorporated in next iteration of cost model
Smith, Ryan	1/3/2024	1.4	Review and analyze Company's vendor forecast file to identify the expected disbursement frequency for specific vendors.
Smith, Ryan	1/3/2024	2.8	Leverage Company's updated vendor forecast file to build two year monthly forecast reflecting March 1 Effective Date.
Smith, Ryan	1/3/2024	2.1	Prepare summary output of vendor costs by legal entity.
Cherrone, Louis	1/4/2024	0.5	Review updated vendor migration tracking document provided by Genesis legal team.
Cherrone, Louis	1/4/2024	0.6	Call with R. Smith (A&M) to walk through latest cost model and discuss next steps.
Cherrone, Louis	1/4/2024	0.6	Call with A. Pintaure (GGH), C. Kourtis (GGH), and R. Smith (A&M) to discuss progress on vendor legal review.
Cherrone, Louis	1/4/2024	0.4	Call with R. Smith (A&M) to discuss Company's latest vendor forecast.
Smith, Ryan	1/4/2024	0.6	Call with A. Pintaure (GGH), C. Kourtis (GGH), and L. Cherrone (A&M) to discuss progress on vendor legal review.
Smith, Ryan	1/4/2024	1.1	Revise professional fee assumptions included in cost model.
Smith, Ryan	1/4/2024	0.4	Call with L. Cherrone (A&M) to discuss Company's latest vendor forecast.
Smith, Ryan	1/4/2024	0.6	Call with L. Cherrone (A&M) to walk through latest cost model and discuss next steps.
Smith, Ryan	1/4/2024	0.4	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	1/4/2024	2.8	Extend payroll costs in cost model to reflect March 1 Effective Date.
Smith, Ryan	1/4/2024	2.3	Prepare summary outputs in cost model reflecting latest vendor and payroll modeling mechanics.
Cherrone, Louis	1/5/2024	0.9	Review updated information provided by Genesis legal team regarding go forward document retention requirements under applicable regulations.
Smith, Ryan	1/5/2024	1.5	Quantify impact of change in Effective Date on non-debtor legal entity in cost model.
Smith, Ryan	1/5/2024	1.7	Quality check latest cost model and revise accordingly.
Smith, Ryan	1/5/2024	2.8	Prepare bridge comparing cost model included in Disclosure Statement to latest version.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	1/5/2024	1.1	Update payroll costs in cost model based on internal feedback.
Cherrone, Louis	1/8/2024	0.3	Call regarding GCL with R. Smith (A&M) and J. Sciametta (A&M) to discuss next steps.
Cherrone, Louis	1/8/2024	0.4	Call with R. Smith (A&M) to discuss latest cost model and open items.
Sciametta, Joe	1/8/2024	0.3	Call regarding GCL with R. Smith (A&M) and L. Cherrone (A&M) to discuss next steps
Smith, Ryan	1/8/2024	0.4	Call with L. Cherrone (A&M) to discuss latest cost model and open items.
Smith, Ryan	1/8/2024	1.3	Revise disbursement frequency for certain vendors in cost model based on feedback from Management.
Smith, Ryan	1/8/2024	0.9	Revise legal entity summary outputs in cost model based on internal feedback.
Smith, Ryan	1/8/2024	0.3	Call regarding GCL with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss next steps
Smith, Ryan	1/8/2024	0.7	Prepare list of remaining open items for cost model update.
Smith, Ryan	1/8/2024	0.5	Remove certain vendors in cost model based on feedback from Management.
Cherrone, Louis	1/10/2024	0.6	Assist with coordinating obtaining information regarding open items in latest recovery cost detail budget relating to insurance.
Cherrone, Louis	1/10/2024	1.7	Review updated discussion materials based on latest revised recovery cost detail forecast.
Cherrone, Louis	1/10/2024	0.3	Call with R. Smith (A&M) to discuss insurance costs in latest cost model and other matters.
Cherrone, Louis	1/10/2024	0.6	Call with R. Smith (A&M) to preview updated latest cost model budget deck and discuss next steps.
Smith, Ryan	1/10/2024	2.6	Update budget deck for latest cost model.
Smith, Ryan	1/10/2024	0.3	Call with L. Cherrone (A&M) to discuss insurance costs in latest cost model and other matters.
Smith, Ryan	1/10/2024	0.8	Update cost model for latest insurance cost assumptions and associated legal entity allocations.
Smith, Ryan	1/10/2024	0.9	Revise bridge comparing cost model included in Disclosure Statement to latest version based on internal feedback.
Smith, Ryan	1/10/2024	0.4	Review and analyze insurance cost estimates included in cost model.
Smith, Ryan	1/10/2024	0.6	Review disclosure statements of other cryptocurrency cases to confirm no recent changes to wind down budgets.
Smith, Ryan	1/10/2024	0.6	Call with L. Cherrone (A&M) to preview updated latest cost model budget deck and discuss next steps.
Smith, Ryan	1/11/2024	1.6	Prepare headcount bridge comparing total GGH headcount at Effective Date in latest version relative to Disclosure Statement version.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	1/11/2024	1.1	Revise annual run rates for certain IT vendors in cost model.
Smith, Ryan	1/11/2024	0.4	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	1/11/2024	1.7	Review and finalize employee legal entity allocations included in cost model.
Smith, Ryan	1/11/2024	1.3	Refresh budget deck for latest cost model reflecting revised insurance, vendor, and employee costs.
Cherrone, Louis	1/12/2024	0.4	Call with R. Smith (A&M) to review GGH headcount bridge and employee costs included in cost model.
Cherrone, Louis	1/12/2024	1.1	Assist with preparation and review of updated recovery cost detail discussion materials.
Smith, Ryan	1/12/2024	1.8	Quality check and finalize cost model.
Smith, Ryan	1/12/2024	0.4	Call with L. Cherrone (A&M) to review GGH headcount bridge and employee costs included in cost model.
Smith, Ryan	1/12/2024	1.2	Quality check budget deck prior to distribution.
Smith, Ryan	1/12/2024	0.8	Revise commentary included in bridge comparing cost model included in Disclosure Statement to latest version based on internal feedback.
Sciametta, Joe	1/16/2024	0.6	Review updated wind-down budget assumptions and output
Sciametta, Joe	1/16/2024	0.2	Correspond with counsel regarding wind-down budget and impact on Plan
Smith, Ryan	1/16/2024	1.6	Prepare finalized version of budget deck and overview of changes to provide to Management.
Cherrone, Louis	1/17/2024	0.5	Review discussion materials regarding updated recovery cost detail analysis prior to circulating to UCC advisors.
Smith, Ryan	1/17/2024	1.4	Update Top 20 vendor summary for latest cost model.
Smith, Ryan	1/17/2024	1.2	Prepare migration status updates for Top 20 vendors to be provided to BRG.
Smith, Ryan	1/17/2024	1.3	Quality check budget deck prior to distribution to BRG.
Smith, Ryan	1/17/2024	0.4	Revise Top 20 vendor summary for migration status comments provided by Company.
Cherrone, Louis	1/18/2024	0.6	Review latest version of vendor migration status tracking document provided by Genesis legal team.
Cherrone, Louis	1/18/2024	1.3	Review and assist with responses to UCC advisor questions regarding status of vendor migration.
Smith, Ryan	1/18/2024	0.6	Revise Top 20 vendor summary to be provided to BRG for internal and Company feedback.
Smith, Ryan	1/18/2024	0.6	Review and analyze historical costs and legal entity allocations related to certain IT vendor.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	1/18/2024	0.8	Confirm annual run rates included in Company's latest vendor forecast prior to distributing Top 20 vendors summary.
Smith, Ryan	1/18/2024	0.4	Prepare version of budget deck to be provided to UCC.
Smith, Ryan	1/18/2024	0.4	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	1/18/2024	0.3	Call with A. Pintaure (GGH) and C. Kourtis (GGH) to discuss progress on vendor legal review.
Cherrone, Louis	1/21/2024	1.3	Research and respond to questions posed by CGSH team regarding certain employee topics.
Cherrone, Louis	1/25/2024	0.7	Review updated vendor migration status updated provided by Genesis legal team.
Smith, Ryan	1/25/2024	0.2	Call with A. Pintaure (GGH), C. Kourtis (GGH), and A. Pretto-Sakmann (GGH) to discuss progress on vendor legal review.
Smith, Ryan	1/25/2024	0.2	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Cherrone, Louis	1/26/2024	1.1	Review and summarize insurance policy proposal and coordinate with CGSH team on informing UCC advisors.
Cherrone, Louis	1/29/2024	2.4	Review go-forward D&O insurance policy proposal and draft correspondence to UCC advisors regarding the same.
<b>Subtotal</b>		<b>70.8</b>	

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/2/2024	2.4	Update cashflow for DCG ETHE/ ETCG repayment.
Cascante, Sam	1/2/2024	2.7	Professional fees schedule review prepared by M. Fitts (A&M) for expected accrued fees through March emergence.
Fitts, Michael	1/2/2024	2.9	Updated the 1.2.24 cash flow budget for updated cash inflow assumptions following DCG's paydown
Fitts, Michael	1/2/2024	1.3	Revised the 1.2.24 cash budget for new intercompany assumptions from the Company's finance team
Cascante, Sam	1/3/2024	1.4	Work with company on accounting for ETHE/ETCG application against DCG loans.
Fitts, Michael	1/3/2024	2.4	Incorporate the latest actuals from week ending 12/29/23 into the cash flow model
Fitts, Michael	1/3/2024	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	1/3/2024	1.9	Create a cash+coin report as of 12/29/2023
Cascante, Sam	1/4/2024	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/5/24.
Cascante, Sam	1/4/2024	1.3	Review statement of services for OCP professionals requesting payment in week ending 1/5/24.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/4/2024	1.8	Review cash and coin variance reports with commentary for the prior week ending 1/5/24.
Cascante, Sam	1/4/2024	1.6	Review application of ETHE and ETCG shares and update PRA summary schedule.
Cascante, Sam	1/4/2024	2.3	Finalize review of variance reporting for cash and coin in the prior week 1/5/24.
Cascante, Sam	1/4/2024	2.8	Review weekly cash reconciliation as prepared by the company for week ending 1/5/24.
Cascante, Sam	1/4/2024	1.1	Review updated OCP schedule with rolling 3 month averages.
Fitts, Michael	1/4/2024	2.7	Create the weekly cash variance presentation for the week ending 12/29/2023
Fitts, Michael	1/4/2024	2.4	Create a liquidity variance report for the period between 12/21/23 and 12/29/2023
Fitts, Michael	1/4/2024	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	1/5/2024	0.6	Create an excel of the variance report for the UCC advisors
Cascante, Sam	1/8/2024	1.9	Review updated monthly case expense estimates through emergence.
Cascante, Sam	1/8/2024	1.3	Review updated DCG late fee interest analysis.
Fitts, Michael	1/8/2024	2.4	Incorporate the latest actuals from week ending 1/5/24 into the cash flow model
Fitts, Michael	1/8/2024	2.4	Updated the latest summary of accrued pro fees based on a request by the Company's accounting team
Fitts, Michael	1/9/2024	1.8	Update the pro fee summary schedule for the latest rx fee estimates
Fitts, Michael	1/9/2024	0.8	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	1/9/2024	1.4	Calculate late fees accrued on outstanding DCG loans to confirm number for counsel
Fitts, Michael	1/10/2024	2.1	Create a cash+coin report as of 1/5/2024
Fitts, Michael	1/10/2024	2.4	Create a liquidity variance report for the period between 12/29/23 and 1/5/24
Cascante, Sam	1/11/2024	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/12/24.
Cascante, Sam	1/11/2024	1.9	Review cash and coin variance reports with commentary for the prior week ending 1/12/24.
Cascante, Sam	1/11/2024	2.6	Review weekly cash reconciliation as prepared by the company for week ending 1/12/24.
Cascante, Sam	1/11/2024	2.4	Finalize review of variance reporting for cash and coin in the prior week 1/12/24.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/11/2024	0.3	Review weekly cash and coin variance reporting.
Fitts, Michael	1/11/2024	2.1	Create the weekly cash variance presentation for the week ending 10/27/23
Fitts, Michael	1/12/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	1/16/2024	1.8	Incorporate the latest actuals from week ending 1/12/24 into the cash flow model
Fitts, Michael	1/17/2024	2.1	Create a cash+coin report as of 1/12/2024
Cascante, Sam	1/18/2024	2.7	Review weekly cash reconciliation as prepared by the company for week ending 1/19/24.
Cascante, Sam	1/18/2024	2.4	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/19/24.
Cascante, Sam	1/18/2024	1.3	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/18/2024	1.7	Review cash and coin variance reports with commentary for the prior week ending 1/19/24.
Cascante, Sam	1/18/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 1/19/24.
Cascante, Sam	1/18/2024	1.6	Review statement of services for OCP professionals requesting payment in week ending 1/19/24.
Fitts, Michael	1/18/2024	2.4	Create a liquidity variance report for the period between 1/5/24 and 1/12/24
Fitts, Michael	1/18/2024	2.8	Create the weekly cash variance presentation for the week ending 1/12/24
Fitts, Michael	1/19/2024	2.4	Create a cash+coin presentation as of 12/31/23 to submit alongside the MOR
Fitts, Michael	1/22/2024	2.4	Incorporate the latest actuals from week ending 1/19/24 into the cash flow model
Fitts, Michael	1/22/2024	2.4	Create a liquidity variance report for the period between 1/12/24 and 1/19/2024
Fitts, Michael	1/23/2024	1.1	Update the 12.31.23 cash+coin presentation for comments received from the Company
Fitts, Michael	1/23/2024	2.8	Create a cash+coin report as of 1/19/2024
Fitts, Michael	1/24/2024	1.5	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	1/24/2024	2.8	Create the weekly cash variance presentation for the week ending 1/19/2024
Cascante, Sam	1/25/2024	2.7	Review cash and coin variance reports with commentary for the prior week ending 1/26/24.
Cascante, Sam	1/25/2024	2.6	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/26/24.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/25/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 1/26/24.
Cascante, Sam	1/25/2024	2.6	Review weekly cash reconciliation as prepared by the company for week ending 1/26/24.
Cascante, Sam	1/25/2024	1.3	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/25/2024	1.4	Review statement of services for OCP professionals requesting payment in week ending 1/26/24.
Fitts, Michael	1/25/2024	1.7	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	1/26/2024	2.8	Begin update of pro fee summary schedules for the 2.1.24 budget
Fitts, Michael	1/26/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	1/29/2024	2.4	Incorporate the latest actuals from week ending 1/26/24 into the cash flow model
Fitts, Michael	1/29/2024	2.8	Create comprehensive schedules detailing intercompany settlements for use in the 2.1.24 cash budget
Cascante, Sam	1/30/2024	1.8	Review new AP estimates for cash budget.
Cascante, Sam	1/30/2024	2.7	Begin reviewing updates to cash budget for 2.1.24 budget.
Cascante, Sam	1/30/2024	1.6	Review new pro fee run rates for cash budget.
Fitts, Michael	1/30/2024	1.6	Create a summary of OCP payments to send to A. Pinature (GGH) to understand current assumptions for the cash budget
Fitts, Michael	1/30/2024	2.4	Update expenses assumptions in the 2.1.24 budget
Fitts, Michael	1/30/2024	0.9	Update T-Bill assumptions in the 2.1.24 budget
Fitts, Michael	1/30/2024	2.1	Create a cash+coin report as of 1/26/2024
Fitts, Michael	1/30/2024	1.3	Create a list of cash flow items to update for the 2.1.24 budget
Cascante, Sam	1/31/2024	1.4	Continue reviewing cash budget update.
Cascante, Sam	1/31/2024	2.3	Create price appreciation scenario in model and QC.
Fitts, Michael	1/31/2024	2.4	Create a liquidity variance report for the period between 1/26/24 and 1/19/24
Fitts, Michael	1/31/2024	1.6	Add in comments on changes to the 13 week cash flow 2.1.24 budget compared to the 1.1.24 budget
Fitts, Michael	1/31/2024	1.1	Incorporate comments received from the Company regarding intercompany settlements for the 2.1.24 budget

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	1/31/2024	1.4	Draft and send email to the Company's finance team regarding items changed in the 2.1.24 budget
<b>Subtotal</b>		<b>150.2</b>	

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/1/2024	2.7	Review and recreate counterparty prepetition interest calculations based on underlying contractual agreements and varying other assumptions to reconcile underlying calculation variances
Cherrone, Louis	1/2/2024	1.8	Review and assist with preparation of in kind detail for previously circulated set off analyses.
Kinealy, Paul	1/2/2024	0.3	Research creditor inquiry from Cleary and advise Cleary re same.
Kinealy, Paul	1/2/2024	0.7	Analyze objection data and support in advance of claims hearing.
Pogorzelski, Jon	1/2/2024	2.2	Evaluate claims population to identify claims related to DCG parties for additional reconciliation
Walker, David	1/2/2024	2.9	Develop "in kind" interest calculation functionality and incorporate into the post petition interest model in an effort to calculate underlying daily accruals for each counterparty by loan
Walker, David	1/2/2024	2.9	Update distribution model for month-end pricing assumptions and relevant counterparty assumptions
Walker, David	1/2/2024	1.9	Prepare and review revised counterparty overview of setoff implications in support of broader management discussions
Westner, Jack	1/2/2024	1.8	Analyze supporting documents of new filed claims to assess nature of assertion
Westner, Jack	1/2/2024	2.2	Create manual exhibits for no liability omnibus objection
Westner, Jack	1/2/2024	1.4	Prepare claim summary for claims proposed to be added to no liability objection
Westner, Jack	1/2/2024	2.4	Triage new filed claims to determine appropriate claim types for claim management analysis
Wirtz, Paul	1/2/2024	1.7	Prepare summary of filed claims meeting certain criteria as requested by counsel at liquidated amounts.
Wirtz, Paul	1/2/2024	2.1	Analyze filed claim population to carve out affiliate claims for further review.
Wirtz, Paul	1/2/2024	2.1	Prepare objection summary for upcoming no liability objection per CGSH request.
Wirtz, Paul	1/2/2024	2.3	Analyze filed claim population for claims meeting certain conditions per CGSH request.
Cherrone, Louis	1/3/2024	1.2	Review draft potential settlement structure for a creditor and quality check associated numerical figures.
Kinealy, Paul	1/3/2024	0.6	Research claim inquiries from Cleary claims team and advise re same.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
January 1, 2024 through January 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	1/3/2024	0.8	Identify claims that are adjourned on omnibus objections to update revised exhibits
Pogorzelski, Jon	1/3/2024	1.6	Process new omnibus exhibits to reflect changes related to withdrawn claims
Pogorzelski, Jon	1/3/2024	1.7	Analyze updated omnibus exhibits to ensure modifications are accurately reflected
Sciametta, Joe	1/3/2024	0.7	Review updated information and reconciliation of information to CGSH regarding potential claim settlement
Walker, David	1/3/2024	1.6	Prepare a revised summary analysis by asset category for counterparties that would be included under the setoff guidance
Walker, David	1/3/2024	0.2	Update counterparty mapping to include assess select creditor group claims
Walker, David	1/3/2024	2.9	Develop functionality related to "daily USD" calculations for the post petition interest model in support of plan discussions
Walker, David	1/3/2024	0.8	Update subset of setoff counterparties for current market coin prices for management awareness in advance of discussions to be held
Walker, David	1/3/2024	2.9	Comprehensive review of post petition calculations and validation of and late fee model relationship structure
Walker, David	1/3/2024	0.9	Review questions related to certain counterparty loan term sheets and other relevant data points at the request of counsel based on feedback received from lending counterparties in connection with ongoing settlement discussions
Westner, Jack	1/3/2024	1.7	Update manual objection exhibits to include appropriate claim population for no liability objection
Westner, Jack	1/3/2024	0.8	Analyze claims on no liability objection to determine if supporting documents include additional assertions
Wirtz, Paul	1/3/2024	1.3	Update claims summary report to incorporate withdrawn claims per Kroll register.
Wirtz, Paul	1/3/2024	1.9	Analyze claims slotted for no liability objection in order to determine supporting in-kind coin documentation.
Wirtz, Paul	1/3/2024	2.2	Finalize redacted claims objection summary per CGSH request.
Wirtz, Paul	1/3/2024	1.9	Analyze newly filed claims in order to incorporate coin denominations into UCC summary report.
Kinealy, Paul	1/4/2024	0.2	Follow up with Kroll re claims objection processing issue.
Kinealy, Paul	1/4/2024	0.7	Analyze additional claim objection detail per judicial request and advise Cleary.
Pogorzelski, Jon	1/4/2024	2.4	Identify parties meeting certain conditions regarding prepetition disbursements per counsel
Pogorzelski, Jon	1/4/2024	1.7	Evaluates newly filed claims population to ensure data is properly captured from proof of claim form
Walker, David	1/4/2024	2.4	Carry out a comprehensive review of the scheduled and recovery model underlying positions and identify key output files to integrate and leverage in reconciliation efforts

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/4/2024	1.7	Revise analysis related to airdrop claim amounts based on feedback received and circulate to the Genesis team in advance of our call to discuss the remaining open items
Walker, David	1/4/2024	1.7	Review historic lending transaction data in support of counterparty reconciliation efforts and follow-up with Genesis operations team for relevant contracts and datapoints needed
Walker, David	1/4/2024	0.8	Review funding schedule prepared by Genesis operations team in support of possible counterparty settlement and setoff, and follow up with comments related to previously closed lending positions with outstanding interest to include
Walker, David	1/4/2024	0.4	Follow-up with the Genesis legal and operations teams related to certain airdrop claim amounts in advance of update discussions with lending counterparties and counsel
Westner, Jack	1/4/2024	2.4	Analyze claims to determine if claim assertion qualifies claim for objection
Westner, Jack	1/4/2024	2.7	Create manual omnibus objection exhibits for duplicate claims objection
Westner, Jack	1/4/2024	2.2	Analyze claim amount information to detail cryptocurrency amounts for objection exhibits
Wirtz, Paul	1/4/2024	2.3	Prepare updated claims report incorporating newly filed claims per BRG request.
Wirtz, Paul	1/4/2024	1.6	Update remaining filed claims report for upcoming meeting with CGSH.
Wirtz, Paul	1/4/2024	1.3	Analyze claim transfer report in order to determine superseded schedule matches.
Wirtz, Paul	1/4/2024	1.7	Prepare redacted version of SOFA 3 per CGSH request.
Fitts, Michael	1/5/2024	0.9	Draft email to the Company on the new LUNA pricing assumptions
Fitts, Michael	1/5/2024	2.1	Update the LUNA claims analysis for new pricing assumptions
Kinealy, Paul	1/5/2024	0.3	Analyze updated claims register and newly filed claims.
Kinealy, Paul	1/5/2024	0.4	Weekly claims call with committee and debtors' advisors.
Kinealy, Paul	1/5/2024	0.4	Analyze updated omni exhibits and instruct team re updates to same.
Kinealy, Paul	1/5/2024	0.7	Research additional claim inquiries and advise Cleary re same.
Pogorzelski, Jon	1/5/2024	1.8	Analyze claims without a connection to the Debtor to prepare for future expungement
Pogorzelski, Jon	1/5/2024	1.1	Analyze summary level data from filed claims to ensure key data is properly captured for reconciliation
Walker, David	1/5/2024	2.9	Revisit comprehensive reconciliation work previously started and layered in certain recovery model mechanics to allow for subsequent pro-rata net down comparative analysis

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/5/2024	0.7	Review request from Cleary related to a setoff claims exhibit and respond with relevant data points available and viable alternatives based on the underlying data points
Walker, David	1/5/2024	0.4	Correspond with Genesis accounting and operations team related to pricing, legacy books and records related to airdrop amounts and confirming open items necessary to finalize and negotiations with the lending counterparty and counsel
Walker, David	1/5/2024	0.5	Coordinate with Genesis accounting team on certain filed claims data to support year-end audit work and provide a high-level overview of scheduled vs. filed claims variances
Walker, David	1/5/2024	2.9	Expanded on the airdrop analysis file to allow management to layer in assumptions for other counterparties with similar positions but also vary vesting schedules and interest rate constructs in support of ongoing internal discussions
Walker, David	1/5/2024	2.9	Review plan classing and voting data provided by Kroll in support of broader voting and reconciliation support
Walker, David	1/5/2024	0.8	Review counterparty lending agreements and summarize key terms related to hard fork requirements and necessary support to prove out hard fork validity and circulate to the operations team for review
Westner, Jack	1/5/2024	2.1	Analyze new filed claims to document assertion data for claim summary
Westner, Jack	1/5/2024	1.9	Verify that all claims marked for objection are on appropriate omnibus objection exhibit by analyzing nature of each claim
Westner, Jack	1/5/2024	2.3	Verify that all cryptocurrency assertions are accurately reflected on omnibus objection exhibits
Westner, Jack	1/5/2024	1.7	Update claim management software with data from new filed claims
Wirtz, Paul	1/5/2024	1.9	Incorporate upcoming setoff objection parties into remaining filed claims report.
Wirtz, Paul	1/5/2024	1.6	Analyze AHG calculations provided by Proskauer in order to determine next steps in the reconciliation process.
Wirtz, Paul	1/5/2024	1.7	Prepare upcoming objection summary per BRG request.
Wirtz, Paul	1/5/2024	2.2	Draft upcoming no liability objection to incorporate claim additions per CGSH request.
Walker, David	1/6/2024	0.6	Review revised contemplated counterparty settlement transaction flow of funds to ensure to ensure alignment with intention and also alignment in aggregate coin balances to be transferred
Kinealy, Paul	1/7/2024	0.4	Review draft objections and declarations.
Cherrone, Louis	1/8/2024	1.8	Review creditor net claim position calculations requested by CGSH.
Kinealy, Paul	1/8/2024	0.7	Analyze updated inquiry from Kroll and follow up with Cleary re same.
Pogorzelski, Jon	1/8/2024	1.8	Analyze updated summary reports from the claims agents to assess next steps for unreconciled claims

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	1/8/2024	1.6	Prepare analysis of pre-petition disbursements related to the loan book parties to assist counsel with a discovery request
Walker, David	1/8/2024	0.3	Call with Genesis operations and legal team to discuss facts and findings related to the airdrop claims and confirm pricing endpoint to be Kraken
Walker, David	1/8/2024	0.6	Review request from Cleary on counterparty settlement topics and respond with expected timing of certain data points to come from the Company
Walker, David	1/8/2024	1.2	Review counterparty lending agreement previously requested from Genesis legal for key contract items to round out the interest rate administrative review in support of counterparty outreach and post petition interest calculation efforts
Walker, David	1/8/2024	1.9	Review finalized plan class report provided by Kroll for general understanding
Walker, David	1/8/2024	2.1	Review counterparty provided foreclosure and setoff support and compare to scheduled values for reconciliation efforts
Westner, Jack	1/8/2024	1.8	Analyze new filed claims to determine claim types for each claim based on nature of assertion
Westner, Jack	1/8/2024	2.3	Analyze new filed claims to update asserted cryptocurrency amounts in master claim analysis
Westner, Jack	1/8/2024	1.9	Evaluate supporting documents of filed claims to determine whether claims meet certain conditions identified by counsel
Wirtz, Paul	1/8/2024	1.2	Prepare list of Gemini Earn creditors with filed claims in order to have Kroll incorporate contact information.
Wirtz, Paul	1/8/2024	1.9	Update remaining filed claims report to incorporate comments from CGSH.
Cherrone, Louis	1/9/2024	0.6	Call with J. Sciametta (A&M) to discuss status update and workplan related to PPI estimates.
Cherrone, Louis	1/9/2024	1.7	Review updated calculations of creditor net claim positions and provide comments.
Fitts, Michael	1/9/2024	1.6	Updated the pricing file for the post petition interest calculation
Kinealy, Paul	1/9/2024	0.6	Research claim inquiries for potential objection from Cleary team.
Pogorzelski, Jon	1/9/2024	2.2	Prepare analysis of updated claims summary reporting files to assist with a high-level view of the current state of the reconciliation process
Pogorzelski, Jon	1/9/2024	1.7	Analyze filed claims with assertions related to the Gemini earn program to prepare for future expungement
Sciametta, Joe	1/9/2024	0.4	Review set-off materials at the request of CGSH prior to filing and correspond with CGSH accordingly
Sciametta, Joe	1/9/2024	0.6	Call with L. Cherrone (A&M) to discuss status update and workplan related to PPI estimates
Walker, David	1/9/2024	2.3	Iterate with Cleary team on setoff exhibit and the level of detail to include to provide in advance of filing
Walker, David	1/9/2024	2.9	Adjusted airdrop claim assumptions and inputs based on feedback received from the company and coordinated a time to review the output with the Cleary team

*Exhibit D*

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/9/2024	1.2	Review underlying proof of claim and provide to Genesis team in support of year end audit testing and coordinate a time to review some of the larger variances and bridging items
Walker, David	1/9/2024	2.1	Prepared pro rata net down claim view of specific counterparties based on feedback received from the A&M team and circulated for awareness in advance of exhibit preparation for counsel
Walker, David	1/9/2024	0.3	Call with D. Schwartz (CGSH), J. Sazant (Proskauer), and a lending counterparty regarding airdrop claim amounts, a status check on remaining open items, and confirmation of coin valuation
Walker, David	1/9/2024	1.1	Revised setoff analysis based on feedback received from the A&M team and circulated a high level view to counsel for awareness and feedback
Walker, David	1/9/2024	0.6	Call with D. Fike (CGSH) and D. Schwartz (CGSH) surrounding airdropped claim amounts and other items
Walker, David	1/9/2024	0.3	Coordinate timing of call with Genesis legal, operations, and accounting team to discuss airdrop claim amounts in an effort to provide a response to the counterparty on amounts owed by Genesis
Walker, David	1/9/2024	2.9	Develop modeling framework to net down the underlying counterparty claims on a pro rata in kind and USD based on previous discussions with the Cleary team
Westner, Jack	1/9/2024	2.1	Create detailed summary of all omnibus objection populations filed thus far
Westner, Jack	1/9/2024	1.8	Prepare analysis of new filed claims that calculates total assertion based on cryptocurrency conversions
Westner, Jack	1/9/2024	2.2	Update claim management analysis with assertion information from recently filed claims
Westner, Jack	1/9/2024	1.6	Verify that claims on no liability objection do not attach supporting documents that assert further information
Wirtz, Paul	1/9/2024	1.8	Draft schedule of open filed claims on no liability omnibus objection per UCC request.
Wirtz, Paul	1/9/2024	2.4	Prepare summary of Gemini Earn claimants on omnibus objection per UCC request.
Kinealy, Paul	1/10/2024	0.4	Weekly call with Cleary claims team.
Pogorzelski, Jon	1/10/2024	1.9	Analyze claims related to upcoming omnibus objections to identify key information for draft exhibits
Pogorzelski, Jon	1/10/2024	1.7	Analyze filed claims with loan book interest and late fees to reconcile variances with books and records
Walker, David	1/10/2024	2.9	Revise post petition interest rate model based on updates to case timelines and other assumptions
Walker, David	1/10/2024	0.4	Discussion with Genesis accounting team related to claims reconciliation process, larger variances on a filed vs. scheduled basis, and the underlying assertions for certain counterparty claims
Walker, David	1/10/2024	0.9	Review proposed counterparty settlement and valuation with purported foreclosure assertion provided by counsel
Walker, David	1/10/2024	2.9	Develop interest output tab to leverage for subsequent summary analysis and in discussions with Cleary and A&M team

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	1/10/2024	2.4	Confirm scheduled and filed claim matches by verifying account balances and claimant addresses
Westner, Jack	1/10/2024	2.2	Triage new filed claims to extract claim data for analysis in claim summary report
Westner, Jack	1/10/2024	1.9	Document cryptocurrency coin assertions for each claim to be used in claim master analysis
Westner, Jack	1/10/2024	1.6	Update claim management software with new data from recently filed claims
Wirtz, Paul	1/10/2024	1.7	Update draft of no liability claims in order to incorporate CGSH comments.
Wirtz, Paul	1/10/2024	2.6	Prepare analysis of all late filed claims in order to determine next steps in the reconciliation process.
Cascante, Sam	1/11/2024	2.1	Reconcile set off for all select counterparties based on assumptions in recovery model.
Kinealy, Paul	1/11/2024	0.6	Analyze additional claims and follow up with Cleary claims team re same.
Kinealy, Paul	1/11/2024	0.2	Follow up with Kroll re claims issues.
Kinealy, Paul	1/11/2024	0.3	Review voting data and follow up with Cleary re same.
Pogorzelski, Jon	1/11/2024	1.2	Evaluate draft omnibus objections exhibits to ensure key data from the claimant's proof of claim form are properly presented
Pogorzelski, Jon	1/11/2024	1.6	Revised omnibus exhibits to reflect updates from counsel related to claims that have been withdrawn
Sciametta, Joe	1/11/2024	0.2	Call with S. O'Neal (CGSH) regarding voting information and analysis
Walker, David	1/11/2024	2.9	Run interest and late fee calculations on open borrow positions and confirm output back to source data
Walker, David	1/11/2024	0.4	Revised counterparty setoff claim amounts based on current prices
Walker, David	1/11/2024	2.9	Continue to work on claims reconciliation support and layer in a matrix for eventual pro rata support and subsequent claim repricing if needed
Walker, David	1/11/2024	2.9	Prepared setoff calculation overview and example in advance of discussions with Genesis management to confirm alignment on methodology
Westner, Jack	1/11/2024	2.3	Create summary of claim information for all claims to be added to duplicate omnibus objection
Westner, Jack	1/11/2024	2.1	Prepare detailed summary of claim data for claims to be added to no liability objection
Westner, Jack	1/11/2024	1.9	Evaluate claims to determine potential qualification for no liability objection
Westner, Jack	1/11/2024	2.1	Conduct variance analysis on claim master report to verify that claim data is consistent with omnibus objection exhibits
Wirtz, Paul	1/11/2024	0.9	Analyze AHG calculations in order to determine late fee assertions for further reconciliation.

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	1/11/2024	2.2	Prepare master summary detailing AHG variances to scheduled claims report.
Cherrone, Louis	1/12/2024	0.6	Call with Cleary (L. Barefoot, D. Schwartz, B. Lenox), D. Islim (GGH) and A&M (J. Sciametta) regarding collateral, claims and related calculations.
Kinealy, Paul	1/12/2024	0.3	Weekly claims and status call with committee and debtors' advisors.
Kinealy, Paul	1/12/2024	0.5	Review and revise upcoming claims objection and related declaration.
Pogorzelski, Jon	1/12/2024	0.8	Analyze non-loan book related filed claims to reconcile assertions against books and records amounts
Pogorzelski, Jon	1/12/2024	1.6	Analyze variances between summary level reports from claims agent against detail received from claimant's proof of claim forms
Sciametta, Joe	1/12/2024	0.6	Call with Cleary (L. Barefoot, D. Schwartz, B. Lenox), D. Islim (GGH) and A&M (L. Cherrone) regarding collateral, claims and related calculations
Walker, David	1/12/2024	1.9	Modify coin price assumptions within the post petition interest calculations and extend calculation window for ease of future timing updates and changes
Walker, David	1/12/2024	0.8	Adjust setoff view with additional data points related to filed and scheduled claim numbers and recirculate to the Cleary team
Walker, David	1/12/2024	0.9	Circulate revised version of post petition interest calculation to A&M team for review and feedback
Walker, David	1/12/2024	0.8	Review request from Cleary team to setoff counterparties and the corresponding USD and in kind values to prepare on a coin level basis and coordinate call to review previously prepared outputs and confirm understanding on requested changes
Walker, David	1/12/2024	2.9	Adjust post petition output data to disaggregate the interest and late fees into separate and unique amounts for ease of ad hoc analysis during review discussions with counsel
Westner, Jack	1/12/2024	1.9	Create variance analysis to assess differences between omnibus objection claim summary and claim objection information in internal management system
Westner, Jack	1/12/2024	1.7	Analyze claims to assess qualification for each particular omnibus objection
Westner, Jack	1/12/2024	1.3	Update claim management software with changes to omnibus objection populations
Westner, Jack	1/12/2024	1.6	Verify that claims added to no liability omnibus objection do not assert liabilities found in schedules
Westner, Jack	1/12/2024	2.3	Prepare omnibus objection summary for duplicate objection by documenting cryptocurrency assertions from each claim
Wirtz, Paul	1/12/2024	2.2	Analyze AHG calculations in order to determine variances to scheduled claims.
Cherrone, Louis	1/13/2024	0.5	Call with CGSH (L. Barefoot, D. Schwartz, B. Lenox) and A&M (J. Sciametta) to review interest calculation methodology on claims.
Sciametta, Joe	1/13/2024	0.5	Call with CGSH (L. Barefoot, D. Schwartz, B. Lenox) and A&M (L. Cherrone) to review interest calculation methodology on claims



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	1/15/2024	2.9	Update loanbook setoff summary model used for the post petition interest calculation for new assumptions regarding set-offs for select counterparties
Westner, Jack	1/15/2024	1.7	Prepare for omnibus objection filing by creating manual exhibit for duplicate objection
Westner, Jack	1/15/2024	2.1	Prepare manual omnibus objection exhibit for no liability objection by adding claimant addresses and assertions to template
Westner, Jack	1/15/2024	2.2	Update omnibus objection exhibit template for duplicate objection with claim assertion data
Fitts, Michael	1/16/2024	0.3	Correspond with D. Walker (A&M) related to timing expectation for updated pricing and give overview of files to update once available
Kinealy, Paul	1/16/2024	0.3	Research committee inquiry forwarded from Cleary and advise re same.
Kinealy, Paul	1/16/2024	0.6	Research claim issues and advise Cleary claims team re same.
Kinealy, Paul	1/16/2024	0.4	Review and revise claims objection exhibits and follow up with claims team re same.
Pogorzelski, Jon	1/16/2024	0.6	Prepare analysis of late filed claims related to Gemini earn users for expungement on upcoming omnibus objections
Walker, David	1/16/2024	0.3	Coordinated timing of call to review post petition interest and setoff topics with Cleary team
Walker, David	1/16/2024	2.9	Roll calculations in the post petition interest file once underlying pricing assumptions were updated and review underlying coin pricing impacts on counterparties with daily USD interest calculations
Walker, David	1/16/2024	0.4	Follow-up with Genesis operations team to confirm timing and any open items or outstanding questions that need to be addressed in advance of determining validity, treatment, and other assumptions related to the airdropped tokens
Walker, David	1/16/2024	2.7	Incorporate resulting pro rata net down post setoff claim into the post petition interest model to update and circulate the summary materials in advance of planned discussions
Walker, David	1/16/2024	0.3	Provide update to D. Islim (GGH) related to airdrop claim amounts and remaining items to confirm with Genesis team to reconcile the claim
Walker, David	1/16/2024	0.5	Respond to Genesis accounting team with answers and feedback on the airdrop questions related to the vesting schedule and interest rates
Walker, David	1/16/2024	0.3	Correspond with M. Fitts (A&M) related to timing expectation for updated pricing and give overview of files to update once available
Westner, Jack	1/16/2024	1.2	Verify that no claims on no liability objection have supporting documents that show the claimant as a potential account holder
Westner, Jack	1/16/2024	1.6	Update manual omnibus exhibits to make suitable for cryptocurrency assertions
Westner, Jack	1/16/2024	1.4	Verify that all claims prepared on omnibus objection exhibits qualify for the respective objection
Westner, Jack	1/16/2024	0.9	Verify that all filed to scheduled claim matches are complete and updated in claim management software



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	1/16/2024	1.7	Create redacted versions of omnibus objection exhibits in preparation for filing
Wirtz, Paul	1/16/2024	2.1	Analyze newly filed claims in order to determine in-kind late fee assertions.
Cherrone, Louis	1/17/2024	0.9	Review revised counterparty set off view updated to reflect feedback from CGSH team.
Kinealy, Paul	1/17/2024	0.7	Review and revise support for reply in support of claim objection.
Kinealy, Paul	1/17/2024	0.8	Analyze remaining claims and research issues related to processing of same.
Kinealy, Paul	1/17/2024	0.4	Weekly call with Cleary claims team.
Pogorzelski, Jon	1/17/2024	1.1	Analyze filed claims related to upcoming non-substantive objections
Pogorzelski, Jon	1/17/2024	1.3	Evaluate loan book interest liabilities to identify variances with assertions from filed loan book claims
Walker, David	1/17/2024	0.4	Discuss airdrop claim with R. McMahon (Genesis) and confirm underlying approved assumptions
Walker, David	1/17/2024	0.8	Review declaration language in support of omnibus objections and discuss with CMS team
Walker, David	1/17/2024	2.1	Review specific counterparty claims and underlying supporting principal and accrual calculations and provide feedback to A&M team based on observations
Walker, David	1/17/2024	2.8	Finalize and review setoff analysis discussed with A&M team and circulate for feedback in advance of delivering to Cleary team
Walker, David	1/17/2024	2.9	Revise and update post petition analysis based on feedback received from A&M team inclusive of incremental modeling adjustments
Walker, David	1/17/2024	0.4	Provide airdrop claim update to Cleary team confirming petition date price, underlying quantity, and approved vesting schedule to use in stipulation discussions
Westner, Jack	1/17/2024	1.7	Update claim management software with data from new filed claims
Wirtz, Paul	1/17/2024	2.6	Analyze claims with filed amounts greater than corresponding schedule matches in order to capture in-kind variances.
Wirtz, Paul	1/17/2024	2.3	Update remaining filed claims report in anticipation of call with CGSH.
Cherrone, Louis	1/18/2024	0.6	Prepare initial review and high level quality check of preliminary interest calculations.
Kinealy, Paul	1/18/2024	0.3	Call with claims team re updated objection declaration.
Kinealy, Paul	1/18/2024	0.4	Analyze updated reconciliation data for certain high dollar claims and advise Cleary.
Pogorzelski, Jon	1/18/2024	1.9	Evaluate claims population related to liabilities from loan book to evaluate potential claims for future modification
Walker, David	1/18/2024	0.6	Draft suggested language modification to draft declaration and circulate to P. Kinealy (A&M) for review and thoughts

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/18/2024	0.4	Review information request from Cleary related redacted counterparty claim and underlying parties and respond accordingly
Walker, David	1/18/2024	1.9	Prepare counterparty level summary comparisons for the claims recovery workstream and reviewed docket for relevant updates to claims transfer activity
Walker, David	1/18/2024	0.4	Confirmed timing and next steps related to a counterparty stipulation for airdropped amounts
Walker, David	1/18/2024	2.9	Extract calculation support from underlying proof of claim detail and recalculate leveraging the books and records assumptions to provide a side by side comparison view for reference purposes and circulate to Cleary and A&M teams for awareness
Walker, David	1/18/2024	0.4	Review modified payment scheme proposed by the counterparty looking to settle amounts owed to the debtors to ensure accuracy and completeness with respect to the underlying scheduled claims values that tie to the books and records
Walker, David	1/18/2024	0.4	Review and respond to A&M and Cleary team on counterparty claims included on the omnibus objection indicating calculation issues based on supporting books and records accrual and payment history vs. asserted values
Walker, David	1/18/2024	2.8	Updated interest rate calculations through the end of January and perform detailed model checks on the interest rate model given the number of structural changes that were pushed through to ensure accuracy.
Walker, David	1/18/2024	0.8	Review questions related to analysis and confirming certain counterparty assumptions embedded within the post petition interest calculation and responded accordingly
Westner, Jack	1/18/2024	1.1	Update no liability omnibus objection exhibits to correct exhibit claim populations
Wirtz, Paul	1/18/2024	2.3	Prepare updated claims report capturing recent omnibus objections per BRG request.
Cherrone, Louis	1/19/2024	2.7	Prepare detailed review and comments regarding underlying excel calculations for certain interest amounts.
Cherrone, Louis	1/19/2024	2.2	Prepare quality check of certain interest calculations before completing initial draft figures.
Cherrone, Louis	1/19/2024	1.4	Assist with preparation of revised interest calculations based on detailed comments provided.
Kinealy, Paul	1/19/2024	1.4	Analyze additional claims for potential objection and instruct claims team re same.
Kinealy, Paul	1/19/2024	0.4	Weekly claims call with committee and debtors' advisors.
Kinealy, Paul	1/19/2024	0.3	Call with Cleary claims team re objections and related declaration.
Pogorzelski, Jon	1/19/2024	1.4	Prepare analysis of claims not related to loan book liabilities to reconcile outstanding liabilities
Walker, David	1/19/2024	2.7	Develop step-wise setoff mechanics to better control the flow of data through the various matrices in an effort to understand the intermediate steps

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/19/2024	2.9	Perform detailed review of the lending database and corresponding activity to ensure inclusion of all relevant items of transaction history and relevant lending items
Walker, David	1/19/2024	2.9	Continue to develop scheduled vs recovery model reconciliation support layering in the ability to reprice setoff claim amounts
Walker, David	1/19/2024	0.4	Correspond with D. Fike (Cleary) related to airdrop claim assertions in an effort to provide response to the lending counterparty following up to check on the status
Westner, Jack	1/19/2024	1.4	Triage new filed claims to extract claim data to be used for claim summary report
Wirtz, Paul	1/19/2024	1.3	Analyze plan class reporting in order to determine in-kind valuations at petition date US dollar value.
Wirtz, Paul	1/19/2024	1.9	Prepare report of top 10 claims per debtor by US dollar value per CGSH request.
Wirtz, Paul	1/19/2024	1.8	Prepare US dollar pricing list as of petition date for cryptocurrency coins asserted in filed claims report.
Wirtz, Paul	1/19/2024	2.2	Prepare report of filed subordinated claims per CGSH request.
Pogorzelski, Jon	1/20/2024	0.8	Analyze newly filed claims unrelated to debtors to flag for future expungement
Pogorzelski, Jon	1/21/2024	1.6	Evaluate coin amounts asserted are accurately captured proforma amount claimed for claims summary reporting
Walker, David	1/21/2024	1.8	Review and reconcile separate filed claim discrepancies at request of counsel
Walker, David	1/21/2024	0.4	Respond to Cleary re: claims discrepancies in support of Kinealy declaration
Walker, David	1/21/2024	1.8	Review and reconcile filed claim discrepancies at request of counsel
Kinealy, Paul	1/22/2024	0.4	Analyze updated claims data and instruct team re processing of same.
Kinealy, Paul	1/22/2024	0.4	Research creditor inquiries from Cleary and advise re same.
Kinealy, Paul	1/22/2024	0.9	Review and revise upcoming objection support and instruct claims team re same.
Pogorzelski, Jon	1/22/2024	0.8	Identify docketing errors from updated claims register from claims agent to ensure proper claim reporting
Walker, David	1/22/2024	2.3	Review CMS provided filed claims report used for the voting register to aggregate underlying coin quantities and start to confirm and tie out underlying amounts to the filed proof of claims data
Walker, David	1/22/2024	0.3	Responded to lending transaction questions from UCC advisors to confirm understanding
Walker, David	1/22/2024	0.8	Correspond with Cleary team related to counterparty claims included on objection to ensure the disconnect on the underlying filed calculation and what would be the scheduled calculation is understood in advance of filing
Westner, Jack	1/22/2024	0.6	Verify that claim types for new claims are accurately represented in claim master analysis

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	1/22/2024	2.1	Draft updated plan class report incorporating US dollar value pricing as of petition date.
Wirtz, Paul	1/22/2024	2.1	Analyze redacted version of upcoming omnibus objections to ensure in-kind denominations are captured.
Kinealy, Paul	1/23/2024	0.7	Review and revise updated objection data and related declaration and follow up with Cleary re same.
Kinealy, Paul	1/23/2024	0.2	Instruct team on updates to various reconciliation workstreams.
Kinealy, Paul	1/23/2024	0.3	Research claims and coin pricing question from Kroll.
Pogorzelski, Jon	1/23/2024	1.6	Analyze updates from new claims register for updated claim summary report
Walker, David	1/23/2024	1.9	Review revised Kinealy declaration to confirm language aligns with understanding and explanation of claim variances previously provided and provide feedback accordingly
Walker, David	1/23/2024	2.7	Aggregate proof of claims data requested by the company and review to provide understanding of variance including counterparties asserting improper accruals
Westner, Jack	1/23/2024	2.1	Analyze new filed claims to extract claim data for updated claim summary report
Westner, Jack	1/23/2024	1.4	Evaluate claim support for new filed claims to determine nature of additional assertions
Westner, Jack	1/23/2024	1.6	Update claim management software with data from new filed claims
Wirtz, Paul	1/23/2024	2.1	Prepare analysis of all settled filed claims in order to incorporate into remaining filed claims report.
Wirtz, Paul	1/23/2024	1.7	Prepare comments describing variances between AHG filed claims and schedule claims for CGSH review.
Cascante, Sam	1/24/2024	1.2	Create set off principles summary by counterparty.
Kinealy, Paul	1/24/2024	0.7	Research claims priority and subordination questions and follow up with claims team re same.
Kinealy, Paul	1/24/2024	0.5	Weekly call with Cleary claims team.
Kinealy, Paul	1/24/2024	0.6	Research additional claims issues from Cleary and follow up with claims team re same.
Pogorzelski, Jon	1/24/2024	1.9	Analyze ad hoc group claims to determine causes of variances from asserted values to scheduled liabilities
Walker, David	1/24/2024	0.4	Participate in weekly claims touchpoint with Cleary and A&M teams to align on reconciliation progress and next steps
Walker, David	1/24/2024	2.8	Extract lending database support and begin to prepare a mini database to leverage in response to loanID level detail to help reconcile counterparty positions asserted
Walker, David	1/24/2024	1.7	Review request from the Cleary team related to certain counterparty lending positions and confirmed outstanding amounts in advance of discussions with counterparty management team

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/24/2024	2.9	Incorporate the counterparty mapping used to align the various C11 related constituency groups in support of ongoing loan level reconciliation efforts and requests
Westner, Jack	1/24/2024	1.9	Analyze new filed claims to determine potential matches with scheduled claims
Westner, Jack	1/24/2024	1.6	Update claim master analysis with assertion data from new filed claims
Westner, Jack	1/24/2024	2.2	Prepare manual omnibus objection exhibits for next round of objection filings
Westner, Jack	1/24/2024	2.4	Create summary of all cryptocurrency amounts asserted on claims marked for objection to prepare for manual objection exhibits
Wirtz, Paul	1/24/2024	2.2	Analyze filed claims asserting airdrops in order to determine vesting schedules based on supporting information.
Wirtz, Paul	1/24/2024	1.1	Analyze AP trade claims in order to determine historical disbursements to vendor population.
Kinealy, Paul	1/25/2024	1.1	Research issues related to reconciliation of remaining claims and instruct team re same.
Pogorzelski, Jon	1/25/2024	1.2	Evaluate refreshed claims report from claims agent to summarize key information from claim forms for future objections
Pogorzelski, Jon	1/25/2024	1.4	Prepare analysis of claims related to upcoming non-substantive objections to identify key information for draft exhibits
Walker, David	1/25/2024	2.8	Review separate counterparty airdrop support provided and document and summarize assumptions to follow-up with Cleary on timing and next steps
Walker, David	1/25/2024	2.9	Continue to review on chain data in an effort to reduce any work required by the UCC advisors
Walker, David	1/25/2024	0.7	Discussed blockchain and wallet based reconciliation topics with the Genesis operations team to ensure all activity is captured and properly characterized
Walker, David	1/25/2024	2.5	Aggregated asserted coin claim detail and a high level overview of the identified variances and circulated to the Company based on the request received
Westner, Jack	1/25/2024	2.6	Analyze claims marked for duplicate objection to verify that each claim qualifies for respective objection
Westner, Jack	1/25/2024	2.3	Create template for manual no liability omnibus objection to accommodate for claim information and cryptocurrency assertions
Westner, Jack	1/25/2024	2.1	Prepare duplicate omnibus objection exhibit with claim data from analysis of new filed claims
Wirtz, Paul	1/25/2024	2.3	Prepare analysis of all claims asserting litigation for CGSH review.
Wirtz, Paul	1/25/2024	2.1	Analyze filed claims marked for allowance in order to prepare exhibit per CGSH comments.
Cherrone, Louis	1/26/2024	0.2	Call with CGSH (M. Weinberg, J. VanLare) and A&M (J. Sciametta, D. Walker) regarding Gemini claim reconciliation.
Cherrone, Louis	1/26/2024	0.4	Review and assess responses to set off related requests posed by CGSH team.

*Exhibit D*

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/26/2024	0.6	Review analysis of creditor master claim reconciliation.
Kinealy, Paul	1/26/2024	0.4	Research inquiry from claimant and follow up with Cleary re same.
Kinealy, Paul	1/26/2024	0.7	Reconcile various remaining claims and instruct team re processing of same.
Kinealy, Paul	1/26/2024	0.2	Review updated voting report and advise Cleary re same.
Kinealy, Paul	1/26/2024	0.4	Weekly claims call with committee and debtors' advisors.
Pogorzelski, Jon	1/26/2024	1.3	Analyze claims unrelated to debtors to draft for future expungement on upcoming omnibus objections
Sciametta, Joe	1/26/2024	0.2	Correspond regarding Gemini master claim
Sciametta, Joe	1/26/2024	1.6	Review claims information provided by CGSH related to select creditor, compare to recovery analysis and correspond regarding variances
Sciametta, Joe	1/26/2024	0.2	Call with CGSH (M. Weinberg, J. VanLare) and A&M (L. Cherrone, D. Walker) regarding Gemini claim reconciliation
Sciametta, Joe	1/26/2024	0.8	Review schedule of Gemini master claim compared to records and distribute to counsel
Sciametta, Joe	1/26/2024	0.3	Call with D. Walker (CGSH) regarding Gemini claim reconciliation
Walker, David	1/26/2024	0.4	Participate in discussions with D. Schwartz (Cleary) and other advisors related to certain airdrop claim amounts
Walker, David	1/26/2024	0.3	Call with J. Sciametta (CGSH) regarding Gemini claim reconciliation
Walker, David	1/26/2024	0.2	Call with CGSH (M. Weinberg, J. VanLare) and A&M (L. Cherrone, J. Sciametta) regarding Gemini claim reconciliation
Walker, David	1/26/2024	0.4	Participate in call with Cleary team related to counterparty master claim reconciliation efforts
Walker, David	1/26/2024	0.6	Call with UCC advisors and Cleary team to discuss settlement updates and other key agenda items prepared by the UCC advisors
Walker, David	1/26/2024	2.1	Prepare counterparty net claim summary comparison to show our values and assertions vs. opposing counsels and followed up with supporting detail on the related positions leveraged for the underlying calculation
Walker, David	1/26/2024	2.3	Continue data and support gathering efforts in an effort to provide UCC advisors with blockchain relevant data
Westner, Jack	1/26/2024	2.2	Verify that all claims on no liability objection do not have a scheduled claim or have support that proves existence of an account
Westner, Jack	1/26/2024	2.4	Verify accuracy of claim information stated on duplicate omnibus objection for each claim
Westner, Jack	1/26/2024	2.1	Evaluate all claims marked for duplicate objection to confirm that claims qualify for placement on updated omnibus objection

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	1/26/2024	1.7	Update remaining filed claims incorporating upcoming omnibus objections report per BRG request.
Wirtz, Paul	1/26/2024	1.9	Prepare schedule of transferred claims in order to determine underlying scheduled claim matches.
Sciametta, Joe	1/28/2024	0.4	Correspond with CGSH regarding Gemini master claim data and analysis
Walker, David	1/28/2024	0.7	Review response from Cleary team related to counterparty airdrop claims and respond accordingly
Fitts, Michael	1/29/2024	1.3	Update the master pricing sheet used for PPI calculation
Kinealy, Paul	1/29/2024	0.2	Review new claims register from Kroll.
Kinealy, Paul	1/29/2024	0.6	Analyze supplemental reconciliation data for certain master claims and advise Cleary re same.
Pogorzelski, Jon	1/29/2024	0.6	Analyze filed to schedule claim matches to confirm claims are properly matched to supersede schedule records
Walker, David	1/29/2024	2.9	Analyzed filed claim leveraging various pieces of the debtors books and records to identify interest rate, day count and late fee assertion variances in support of ongoing settlement discussion efforts
Walker, David	1/29/2024	0.2	Respond to request from opposing counsel with supporting excel filed used in the reconciliation of claim values
Walker, David	1/29/2024	2.4	Perform detailed review of claims revaluation matrix based on the incorporated updated pricing data
Walker, David	1/29/2024	2.9	Confirmed assumptions provided by Cleary team on discounting assumptions agreed to and prepared calculation to support claim amount
Walker, David	1/29/2024	1.9	Review request from the Genesis accounting team related to certain filed proof of claim and reconciling issues and responded with explanation and support on variance
Walker, David	1/29/2024	0.5	Review response from lending counterparty related to coin pricing and exchanges referenced and responded accordingly
Walker, David	1/29/2024	1.8	Correspond with A&M team and Cleary team related to claim value, whether certain locked amounts are included, and other reconciling items that would adjust claims
Wirtz, Paul	1/29/2024	1.1	Prepare analysis of claims filed by employees in order to match to schedule records.
Wirtz, Paul	1/29/2024	2.2	Update upcoming no liability omnibus objection to incorporate comments from CGSH.
Kinealy, Paul	1/30/2024	0.3	Weekly status call with Cleary and A&M teams.
Kinealy, Paul	1/30/2024	1.2	Review new draft objections and declaration and follow up with claims team re exhibits and related revisions.
Kinealy, Paul	1/30/2024	0.4	Research claims processing issues and instruct team re updates to same.
Kinealy, Paul	1/30/2024	0.4	Review and revise objection exhibits and follow up with Cleary re same.



*Exhibit D*

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	1/30/2024	1.2	Analyze unreconciled non-loan book claims to determine next steps and solutions
Walker, David	1/30/2024	0.8	Review request from Cleary team related to setoff views requested by opposing counsel and confirmed the level of detail to be disclosed accordingly
Walker, David	1/30/2024	2.8	Update interest rate and claims reconciliation files with updated coin pricing and confirm the underlying data is flowing as expected
Walker, David	1/30/2024	2.3	Revise setoff table based on updated guidance received with respect to counterparties to include and exclude
Walker, David	1/30/2024	2.9	Prepare initial setoff support table including all data points requested by Cleary team
Walker, David	1/30/2024	0.7	Review cash+coin report for the December reporting period and circulate to the Cleary team for filing alongside the finalized MOR, once ready
Westner, Jack	1/30/2024	1.6	Analyze supporting documents of new filed claims to confirm that all assertions are documented in claim summary report
Westner, Jack	1/30/2024	1.4	Update claim master analysis with claim data from new filed claims
Westner, Jack	1/30/2024	2.2	Evaluate new filed claims to document all cryptocurrency assertions for updated omnibus objection summary
Wirtz, Paul	1/30/2024	2.7	Prepare updated omnibus objection incorporating Gemini duplicates with in-kind denominations.
Wirtz, Paul	1/30/2024	1.4	Update upcoming Gemini duplicate omnibus objection to incorporate comments from CGSH.
Kinealy, Paul	1/31/2024	0.4	Weekly call with Cleary claims team.
Kinealy, Paul	1/31/2024	0.3	Review and revise declaration to support upcoming claim objections.
Kinealy, Paul	1/31/2024	0.3	Analyze claims reconciliation worksheets to ensure accuracy.
Kinealy, Paul	1/31/2024	0.8	Research claims inquiries from Cleary claims team and follow up with Kroll and claims team and advise Cleary re same.
Pogorzelski, Jon	1/31/2024	1.6	Analyze refreshed claims register to evaluate variances in reporting to align with claims agent
Walker, David	1/31/2024	2.6	Perform detailed review of claims revaluation matrix based on the incorporated updated pricing data
Walker, David	1/31/2024	1.3	Prepare a high level overview of the different values yielded by an "in kind" accrual vs a Daily USD accrual in an appreciating coin price environment
Westner, Jack	1/31/2024	2.4	Prepare omnibus objection manual exhibit for upcoming duplicate objection filing
Westner, Jack	1/31/2024	2.3	Create summary of claim details for all claims marked to be on upcoming omnibus objection
Westner, Jack	1/31/2024	2.1	Analyze contracts of ad hoc claimants to assess late fee and loan details



*Exhibit D*

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**CLAIMS**

Professional	Date	Hours	Activity
Wirtz, Paul	1/31/2024	2.2	Draft schedule of scheduled claims with no corresponding filed claims for allowance.
<b>Subtotal</b>		<b>505.4</b>	

**COURT**

Professional	Date	Hours	Activity
Kinealy, Paul	1/3/2024	0.3	Prepare for upcoming court hearing on claims objections.
Kinealy, Paul	1/3/2024	0.8	Participate in hearing on claims objections.
Sciametta, Joe	1/3/2024	1.4	Attend virtual court hearing
Kinealy, Paul	1/17/2024	0.4	Prepare for upcoming claims hearing.
Kinealy, Paul	1/18/2024	1.1	Participate in hearing on claims objections.
Sciametta, Joe	1/18/2024	2.1	Participate in court hearing
Sciametta, Joe	1/31/2024	0.4	Correspond with counsel regarding confirmation timeline and next steps
<b>Subtotal</b>		<b>6.5</b>	

**FEE APP**

Professional	Date	Hours	Activity
Fitts, Michael	1/5/2024	2.4	Begin to compile and review October DTRs
Fitts, Michael	1/12/2024	1.8	Finalize review of October DTRs and send to J. Sciametta (A&M)
Sciametta, Joe	1/16/2024	1.2	Review team time detail for October fee application
Sciametta, Joe	1/18/2024	1.8	Continued review of team time detail for October fee application
Gray, Norma	1/22/2024	2.0	Drafted Fee App #9 (October 1- October 31).
Fitts, Michael	1/24/2024	1.3	Quality check the Genesis October fee application
Gray, Norma	1/24/2024	3.0	Made Final revisions of Fee App #9 (October 1- October 31).
Fitts, Michael	1/31/2024	2.1	Begin to compile November DTRS received
<b>Subtotal</b>		<b>15.6</b>	

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**FINANCIAL ANALYSIS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/2/2024	1.3	Update the lending portfolio based on month-end prices received from management and review loan book impacts based on mark to market activity
Walker, David	1/3/2024	0.8	Aggregate related party and affiliate data points for the CMS team in response to a request from Cleary
Walker, David	1/3/2024	2.8	Prepare draft analysis related to affiliate and related party positions at the request from counsel
Walker, David	1/4/2024	0.8	Reviewed previously requested files received from Genesis management related to 2021 transaction activity and followed up to confirm understanding of files contents in advance of provided to the A&M DI team
Fitts, Michael	1/9/2024	0.4	Discussed with D. Walker (A&M) coordinating with the Genesis team to receive weekly coin price updates inclusive of weekend datapoints where relevant.
Walker, David	1/9/2024	0.4	Discussed with M. Fitts (A&M) coordinating with the Genesis team to receive weekly coin price updates inclusive of weekend datapoints where relevant.
Fitts, Michael	1/11/2024	2.4	Update the intercompany matrix for November financials
Walker, David	1/11/2024	2.8	Scrubbed and cleaned company provided interest and late fees support for December month end to leverage in comparative analysis, model checks, and general month-end financial review process
Walker, David	1/11/2024	2.7	Run calculations on open loan positions from the petition date through December month end to ensure alignment on daily USD interest assertion for counterparties where contractually owed and validate output back to source data
Walker, David	1/11/2024	1.2	Compare calculated interest on loan positions to company provided support to ensure variance within tolerance standards
Walker, David	1/16/2024	2.9	Review updated financials provided by Genesis team and reconcile changes to the previous version
Cherrone, Louis	1/22/2024	0.8	Review updated December financial statements and supporting schedules provided by Genesis finance team.
Walker, David	1/24/2024	1.1	Correspond with the Company accounting team on certain footnote language and accounting guidance related to the presentation of certain balance sheet items for the month end financials and monthly operating report
<b>Subtotal</b>		<b>20.4</b>	

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/2/2024	2.2	Prepare Ducera diligence on contemplated Moonalpha claim settlement.
Sciametta, Joe	1/2/2024	0.8	Review information request from UCC and provide responses to CGSH
Cascante, Sam	1/3/2024	2.9	Update Ducera responses on Moonalpha claim settlement being contemplated.

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	1/3/2024	1.8	Update the collateral transfer summary schedule for new pricing and transfer assumption based on a request by counsel
Sciametta, Joe	1/3/2024	0.9	Review e-mails and documents in preparation for subpoena response
Sciametta, Joe	1/3/2024	1.2	Review subpoena received with respect to Plan confirmation
Kinealy, Paul	1/4/2024	0.3	Research inquiry from committee and respond to same.
Sciametta, Joe	1/4/2024	0.4	Internal call with legal regarding subpoena related to Plan discovery
Sciametta, Joe	1/4/2024	2.4	Search for information and review information that could be responsive to subpoena requests
Cascante, Sam	1/5/2024	0.7	Update responses to Ducera for moonalpha claim recovery scenarios and pros and cons of each.
Cascante, Sam	1/5/2024	1.1	Prepare detailed responses to Moonalpha recovery questions.
Cherrone, Louis	1/5/2024	1.3	Review list and content of finalized recovery models proposed to be provided in discovery by CGSH.
Sciametta, Joe	1/5/2024	0.9	Develop proposed search terms related to subpoena requests
Sciametta, Joe	1/5/2024	0.4	Call with A&M legal regarding data collection related to subpoena
Sciametta, Joe	1/5/2024	0.5	Call with CGSH and A&M Legal regarding subpoena received related to Plan discovery
Sciametta, Joe	1/6/2024	2.7	Prepare e-mail files for data collection in response to subpoena
Cascante, Sam	1/8/2024	0.7	Prepare updated liquidity report for Ducera.
Cherrone, Louis	1/8/2024	0.9	Prepare information requests for Genesis legal team regarding foreign non-Debtor affiliate and certain insurance topics.
Fitts, Michael	1/8/2024	2.1	Review and draft email to J. Hill (BRG) regarding items in the 1.2.24 budget
Sciametta, Joe	1/8/2024	0.7	Prepare update of potential response to subpoena items and distribute to counsel in anticipation of meet and confer
Sciametta, Joe	1/8/2024	0.8	Upload e-mail files for search in response to subpoena
Walker, David	1/8/2024	0.4	Review request from UCC advisors and coordinate to receive and circulate responses accordingly
Cherrone, Louis	1/9/2024	0.4	Review request from UCC advisors regarding interest accrual calculations.
Kinealy, Paul	1/9/2024	0.2	Research inquiry from committee and respond to same.
Stecke, Curtis	1/9/2024	0.8	Analysis of processing errors and discrepancies followed by standard quality assurance protocols. Prepare comprehensive reports detailing data volumes processed.

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/10/2024	0.3	Call with J. Sciametta (A&M) to review information to be provided in Plan discovery.
Cascante, Sam	1/10/2024	2.3	Prepare analysis of other assets for non-debtors at request of management.
Cherrone, Louis	1/10/2024	0.5	Call with CGSH (H. Kim, A. Weaver and others), J. Sciametta (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response.
Cherrone, Louis	1/10/2024	0.4	Call with J. Sciametta (A&M) regarding diligence requests.
Cherrone, Louis	1/10/2024	0.5	Follow up call with CGSH (H. Kim, A. Weaver and others), J. Sciametta (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response.
Nagle, Tyler	1/10/2024	1.6	Finalize initial collection assessment and configuration for data processing. Conduct routine assessments in processing newly received data.
Nagle, Tyler	1/10/2024	1.6	Begin initial collection assessment and configuration for data processing. Conduct routine assessments in processing newly received data.
Sciametta, Joe	1/10/2024	0.4	Correspond with CGSH regarding discovery timeline
Sciametta, Joe	1/10/2024	1.8	Review files for information relevant for subpoena and diligence requests related to the Plan
Sciametta, Joe	1/10/2024	0.3	Call with S. Cascante (A&M) to review information to be provided in Plan discovery
Sciametta, Joe	1/10/2024	0.4	Call with L. Cherrone (A&M) regarding diligence requests
Sciametta, Joe	1/10/2024	0.5	Follow up call with CGSH (H. Kim, A. Weaver and others), L. Cherrone (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response
Sciametta, Joe	1/10/2024	0.5	Call with CGSH (H. Kim, A. Weaver and others), L. Cherrone (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response
Cherrone, Louis	1/11/2024	1.5	Prepare and circulate to A&M team a list of existing documents required to be responsive to certain discovery requests.
Cherrone, Louis	1/11/2024	0.6	Meeting with J. Sciametta (A&M) regarding document production and file consolidation.
Cherrone, Louis	1/11/2024	1.9	Review documents to be provided for discovery requests and draft commentary associated with each to communicate to senior and A&M legal team members.
Cherrone, Louis	1/11/2024	2.1	Compile and organize documents responsive to certain discovery requests.
Fitts, Michael	1/11/2024	0.8	Updated the master pricing sheet prior to sending to Rijul Malik (Houlihan)
Fitts, Michael	1/11/2024	2.2	Gather and summarize files requested in Plan discovery
San Luis, Ana	1/11/2024	0.2	Call with J. Sciametta (A&M) and internal legal to discuss document production in response to Plan discovery

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/11/2024	0.2	Review note from Weil regarding document production
Sciametta, Joe	1/11/2024	0.2	Call with A. San Luis (A&M) and internal legal to discuss document production in response to Plan discovery
Sciametta, Joe	1/11/2024	0.6	Meeting with L. Cherrone (A&M) regarding document production and file consolidation
Sciametta, Joe	1/11/2024	0.3	Call with internal legal to discuss document production in response to Plan discovery
Sciametta, Joe	1/11/2024	0.4	Distribute list of documents for production in response to Plan discovery requests
Sciametta, Joe	1/11/2024	0.5	Call with J. VanLare (CGSH) regarding Plan discovery and document production
Sciametta, Joe	1/11/2024	0.4	Review search terms for messages in response to Plan discovery
Sciametta, Joe	1/11/2024	0.3	Correspond with CGSH on document production to Plan discovery
Sciametta, Joe	1/11/2024	0.7	Review document list for production in response to Plan discovery and provide comments
Stecke, Curtis	1/11/2024	0.9	Analysis of processing errors and discrepancies followed by standard quality assurance protocols. Prepare comprehensive reports detailing data volumes processed.
Fitts, Michael	1/12/2024	0.9	Create pricing sheet for prices from 1/19/23 to 1/12/24 for O. Backes (Moelis)
Fitts, Michael	1/12/2024	1.1	Review and draft email to D. Mordas (BRG) on interest paid and late fees accrued
San Luis, Ana	1/12/2024	0.3	Confirm production scope and specifications for preliminary document production with internal counsel.
San Luis, Ana	1/12/2024	0.2	Prepare and encrypt production 001 files for secure transfer to A&M Sharefile.
San Luis, Ana	1/12/2024	0.1	Discuss matter kickoff and data collection needs with internal counsel for response to document request.
San Luis, Ana	1/12/2024	0.3	Prepare detailed status update for internal counsel.
San Luis, Ana	1/12/2024	0.3	Image documents identified for production set, confirm extracted text, and export final production 001 set.
San Luis, Ana	1/12/2024	0.2	Verify transfer of production 001 files to A&M Sharefile.
San Luis, Ana	1/12/2024	0.3	Review and QC post-processing reports for data processed in response to document request.
San Luis, Ana	1/12/2024	0.3	Verify and QC bates stamping, production set, and final exported files for production 001.
San Luis, Ana	1/12/2024	0.3	Update evidence tracking and production tracking documentation.
San Luis, Ana	1/12/2024	0.4	Prepare final production 001 setup searches within document review workspace.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	1/12/2024	0.2	Discuss and confirm collection scope and processing criteria with internal counsel for response to document request.
San Luis, Ana	1/12/2024	0.1	Set up matter in evidence tracking tool, and verify project workspace setup.
Sciametta, Joe	1/12/2024	0.4	Call with internal counsel regarding proposed response and objection to subpoena
Sciametta, Joe	1/12/2024	1.3	Review proposed response and objection to subpoena and provide clarifying edits
Sciametta, Joe	1/12/2024	0.8	Prepare memo of potential search terms related to Plan diligence and request for information
Cherrone, Louis	1/15/2024	0.7	Call with J. Sciametta (A&M) regarding workplan in support of confirmation preparation and open diligence.
Sciametta, Joe	1/15/2024	1.7	Develop list of potential deposition and discovery request to prepare for Plan confirmation hearing
Sciametta, Joe	1/15/2024	0.7	Call with L. Cherrone (A&M) regarding workplan in support of confirmation preparation and open diligence
Sciametta, Joe	1/15/2024	0.6	Review deposition topics and correspond with counsel regarding deposition topics and next steps.
Cherrone, Louis	1/16/2024	1.3	Review and respond to request from CGSH team regarding money transmitter licenses.
Cherrone, Louis	1/16/2024	1.1	Call with CGSH (H. Kim, A. Weaver and J. VanLare) and J. Sciametta (A&M) to review witness lists and document requests in support of Plan confirmation.
Fitts, Michael	1/16/2024	1.1	Review and draft email to D. Mordas (BRG) on questions related to last week's variance report
San Luis, Ana	1/16/2024	0.4	Prepare requested privilege searches across processed documents.
San Luis, Ana	1/16/2024	0.4	Discuss and confirm revisions to document review scope and strategy with internal counsel.
San Luis, Ana	1/16/2024	1.1	Prepare initial search results report for review by internal counsel.
San Luis, Ana	1/16/2024	0.4	Confirm document review scope and strategy with internal counsel.
San Luis, Ana	1/16/2024	0.6	Prepare detailed status update for internal counsel.
San Luis, Ana	1/16/2024	1.8	Prepare requested date, domain and keyword responsiveness searches across processed documents.
Sciametta, Joe	1/16/2024	1.1	Call with CGSH (H. Kim, A. Weaver and J. VanLare, ) and L. Cherrone (A&M) to review witness lists and document requests in support of Plan confirmation.
Sciametta, Joe	1/16/2024	0.4	Review and edit search terms for Plan discovery prior to sending to IT
Walker, David	1/16/2024	0.3	Review questions from UCC advisors related to timing of post petition interest analysis and master claim voting related topics
Cherrone, Louis	1/17/2024	0.8	Review and assist with responses to certain UCC advisor questions relating to a creditor claim reconciliation.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	1/17/2024	0.2	Prepare updates to workspace for document review by other A&M reviewers.
San Luis, Ana	1/17/2024	0.4	Discuss document review scope and strategy with internal counsel.
San Luis, Ana	1/17/2024	0.6	Prepare updates to workspace for document review by internal counsel.
San Luis, Ana	1/17/2024	0.9	Prepare initial updates to workspace for document review by internal counsel.
Sciametta, Joe	1/17/2024	1.3	Review historical correspondence with OCUC advisors regarding digital asset concerns and track changes over time
Sciametta, Joe	1/17/2024	0.5	Call with D. Islim (GGH), S. O'Neal (CGSH), BRG (M. Renzi, M. Canales) and W&C (P. Abelson, A. ParraCriste) to review questions on digital assets account structure and transition
Sciametta, Joe	1/17/2024	0.9	Correspondence with BRG regarding questions related to the transfers of a particular digital asset
Sciametta, Joe	1/17/2024	1.8	Review e-mail pulls related to Plan discovery and diligence in response to objecting parties
Sciametta, Joe	1/17/2024	1.6	Review e-mails and documents for relevance with respect to Plan objections and discovery
Stai, Aaron	1/17/2024	0.4	Communications with BRG team regarding data requests related to the adversary proceeding of a counterparty and transfers of a particular digital asset .
Cascante, Sam	1/18/2024	0.9	Prepare DCG and affiliate claims summary.
Cascante, Sam	1/18/2024	2.4	Respond to all diligence requests on recovery model from UCC.
Cherrone, Louis	1/18/2024	1.1	Review and coordinate responses with A&M DI team regarding additional due diligence requests received from UCC advisors regarding a creditor claim reconciliation.
San Luis, Ana	1/18/2024	0.6	Prepare report of document review statistics and status for internal counsel.
Walker, David	1/18/2024	0.4	Responded to questions from UCC advisors related to the setoff principles and underlying counterparties and treatment
Cascante, Sam	1/19/2024	0.7	Call with J. Sciametta (A&M) and M. Fitts (A&M) to review interest calculation and supporting files available for Plan discovery
Cascante, Sam	1/19/2024	2.1	Prepare backup summary package for discovery.
Cherrone, Louis	1/19/2024	0.6	Call with J. Sciametta (A&M) to discuss plan discovery and documentation.
Cherrone, Louis	1/19/2024	1.3	Review and respond to questions from UCC advisors regarding loan set off.
Cherrone, Louis	1/19/2024	0.7	Call with M. Fitts (A&M), D. Walker (A&M), Aaron Stai (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG.
Fitts, Michael	1/19/2024	0.9	Create a tracker detailing outstanding BRG requests

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	1/19/2024	1.1	Draft emails to the Company regarding BRG requests of GL support and NFT information
Fitts, Michael	1/19/2024	0.7	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review interest calculation and supporting files available for Plan discovery
Fitts, Michael	1/19/2024	0.7	Call with L. Cherrone (A&M), D. Walker (A&M), Aaron Stai (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG
Griffith, David	1/19/2024	1.3	Analysis to validate production scope and implementation of autoreduction (Blackout) technology
Moltenberry, Jared	1/19/2024	0.7	Call with L. Cherrone (A&M), D. Walker (A&M), Aaron Stai (A&M) and M. Fitts (A&M) to review diligence requests received from BRG
San Luis, Ana	1/19/2024	0.4	Coordinate with team on the implementation and application of auto redactions of privilege content within the workspace.
San Luis, Ana	1/19/2024	0.4	Discuss and confirm application of auto redactions for privilege content with internal counsel.
Sciametta, Joe	1/19/2024	0.6	Call with L. Cherrone (A&M) to discuss plan discovery and documentation
Sciametta, Joe	1/19/2024	0.6	Review proposed discovery request responses provided by counsel and provide clarifications and updates
Sciametta, Joe	1/19/2024	0.3	Call with S. O'Neal (CGSH) on plan diligence
Sciametta, Joe	1/19/2024	2.5	Deposition preparation session with CGSH (J. VanLare, A. Weaver)
Sciametta, Joe	1/19/2024	0.7	Call with S. Cascante (A&M) and M. Fitts (A&M) to review interest calculation and supporting files available for Plan discovery
Stai, Aaron	1/19/2024	0.7	Call with L. Cherrone (A&M), D. Walker (A&M), M Fitts (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG
Walker, David	1/19/2024	0.6	Review company response on UCC requested NFT data and confirmed timing related to the same
Walker, David	1/19/2024	0.7	Call with L. Cherrone (A&M), M. Fitts (A&M), Aaron Stai (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG
Walker, David	1/19/2024	2.8	Review supporting details being aggregated for the UCC advisors in support of diligence and research efforts planned to be conducted on certain blockchain data
Walker, David	1/19/2024	0.4	Review guidance from Genesis team related to the UCC requested GL data
Cherrone, Louis	1/20/2024	1.2	Review and circulate various recovery related analyses to CGSH team based on their request.
Griffith, David	1/20/2024	1.5	Complete final production QC checks and complete production export, metadata redaction, and transmittal
Griffith, David	1/20/2024	0.9	Prepare additional QC functionality for counsel review of production set and redactions
Sciametta, Joe	1/20/2024	0.5	Call with J. VanLare (CGSH) regarding updates to recovery analysis format and requested plan diligence



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/21/2024	1.1	Compile and review loan book data in response to request from CGSH.
Cascante, Sam	1/22/2024	1.6	Prepare diligence responses to UCC for intercompany and wind down related matters.
Cherrone, Louis	1/22/2024	0.6	Call with J. Sciametta (A&M) regarding workplan for confirmation discovery, depositions and open items.
Cherrone, Louis	1/22/2024	0.4	Call with D. Islim (GGH), BRG (M. Canale, C. Kearns, M. Renzi), S. O'Neal (CGSH), J. Sciametta (A&M) and A. Parra Criste (W&C) regarding coin storage and related diligence.
Sciametta, Joe	1/22/2024	0.5	Call with CGSH (S. O'Neal, T. Keller) regarding deposition categories and requests
Sciametta, Joe	1/22/2024	0.6	Call with L. Cherrone (A&M) regarding workplan for confirmation discovery, depositions and open items
Sciametta, Joe	1/22/2024	2.5	Deposition preparation session with CGSH (J. VanLare, A. Weaver, R. Minette and others) to review certain documents, requests and review of analyses to be provided in advance
Sciametta, Joe	1/22/2024	0.4	Call with D. Islim (GGH), BRG (M. Canales, C. Kearnes, M. Renzi), S. O'Neal (CGSH), L. Cherrone (A&M) and A. Parra Criste (W&C) regarding coin storage and related diligence
Walker, David	1/22/2024	2.8	Identify and confirm identified wallet data aligns with Genesis operations team expectations in advance of providing to UCC advisors
Walker, David	1/22/2024	2.9	Continue to aggregate wallet information to include mint/burn wallets mis-identified by UCC advisors in support of transitioning analysis
Walker, David	1/22/2024	2.9	Review blockchain activity related to certain known counterparty wallets and activity to tie out transactions in advance of providing to UCC advisors
Walker, David	1/22/2024	0.3	Follow-up with Cleary team on airdrop stipulation status in support of lending counterparty outreach
Walker, David	1/22/2024	2.9	Provided additional identified wallet IDs to Genesis operations team to confirm wallet details align with the Debtors' wallets in advance of providing to the UCC advisors
Cascante, Sam	1/23/2024	2.4	Prepare draft topics and questions for deposition.
Cascante, Sam	1/23/2024	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review diligence requests in support of counsel and upcoming depositions.
Cherrone, Louis	1/23/2024	1.1	Deposition preparation session with CGSH (J. VanLare, A. Weaver, R. Minott and others) and J. Sciametta (A&M) to review certain documents, requests and review of analyses to be provided in advance.
Cherrone, Louis	1/23/2024	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review diligence requests in support of counsel and upcoming depositions.
Fitts, Michael	1/23/2024	1.3	Update the BRG diligence tracker and draft email to L. Cherrone (A&M) regarding items to be closed
Moltenberry, Jared	1/23/2024	0.8	Compile information and analysis related to BRG diligence requests.
Sciametta, Joe	1/23/2024	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to review diligence requests in support of counsel and upcoming depositions

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/23/2024	1.1	Deposition preparation session with CGSH (J. VanLare, A. Weaver, R. Minette and others) and L. Cherrone (A&M) to review certain documents, requests and review of analyses to be provided in advance
Sciametta, Joe	1/23/2024	0.4	Review declaration filed by Ducera in preparation for plan depositions
Stai, Aaron	1/23/2024	0.4	Communications with BRG team and UCC counsel regarding remaining questions related to transactions of a particular digital asset.
Walker, David	1/23/2024	0.2	Respond to US Trustee with preliminary bank reconciliation detail to help with quarter end reconciliations and billings
Cascante, Sam	1/24/2024	0.8	Prepare pricing sheet for Ducera.
Cascante, Sam	1/24/2024	1.7	Prepare GGCI/GGM diligence responses.
Cascante, Sam	1/24/2024	1.5	Preparation session with CGSH (A. Weaver, R. Minotte and others) and A&M (L. Cherrone, J. Sciametta) regarding upcoming deposition of DCG witness.
Cherrone, Louis	1/24/2024	0.6	Call with J. Sciametta (A&M) to discuss discovery requests and responses.
Cherrone, Louis	1/24/2024	0.7	Review and assist with responses to UCC advisors regarding non-Debtor affiliate recovery estimates.
Cherrone, Louis	1/24/2024	1.5	Preparation session with CGSH (A. Weaver, R. Minott and others) and A&M (J. Sciametta, S. Cascante) regarding upcoming deposition of DCG witness.
Cherrone, Louis	1/24/2024	0.4	Call with A. Weaver (CGSH) and J. Sciametta (A&M) to discuss discovery requests and responses.
Cherrone, Louis	1/24/2024	0.8	Review updated information provided by A&M DI team regarding UCC diligence requests for creditor claim reconciliation.
Moltenberry, Jared	1/24/2024	1.7	Compile information and analysis related to BRG diligence requests.
San Luis, Ana	1/24/2024	0.2	Prepare metadata report for the documents requested by counsel.
Sciametta, Joe	1/24/2024	0.2	Call with J. VanLare (CGSH) regarding deposition and potential topics
Sciametta, Joe	1/24/2024	0.6	Call with L. Cherrone (A&M) to discuss discovery requests and responses
Sciametta, Joe	1/24/2024	0.4	Call with A. Weaver (CGSH) and L. Cherrone (A&M) to discuss discovery requests and responses
Sciametta, Joe	1/24/2024	1.5	Preparation session with CGSH (A. Weaver, R. Minette and others) and A&M (L. Cherrone, S. Cascante) regarding upcoming deposition of DCG witness
Sciametta, Joe	1/24/2024	0.8	Correspond with CGSG regarding plan discovery and related diligence
Stai, Aaron	1/24/2024	0.5	Review data and detail related to BRG document requests related to questions and requests about a particular digital asset.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/24/2024	0.8	Review tracker of files to be provided to UCC advisors based on latest requests
Walker, David	1/24/2024	2.2	Review files provided by the A&M DI team in support of the UCC response and request for blockchain data research prepared
Cascante, Sam	1/25/2024	1.1	Call with J. Sciametta (A&M) to review diligence questions related to recovery model and plan discovery.
Cherrone, Louis	1/25/2024	2.0	Attend morning session of deposition of witness for party objecting to confirmation.
Cherrone, Louis	1/25/2024	0.6	Review additional due diligence questions posed by UCC advisors regarding a creditor claim reconciliation.
Cherrone, Louis	1/25/2024	2.9	Attend afternoon session of deposition of witness for party objecting to confirmation.
Moltenberry, Jared	1/25/2024	1.4	Compile information and analysis related to BRG diligence requests.
Sciametta, Joe	1/25/2024	1.1	Call with S. Cascante (A&M) to review diligence questions related to recovery model and plan discovery
Sciametta, Joe	1/25/2024	1.6	Develop timeline of Plan negotiations and review related materials in advance of deposition
Sciametta, Joe	1/25/2024	1.4	Review intercompany schedule, related waterfall and set-off analysis provided in support of plan discovery in advance of deposition
Walker, David	1/25/2024	2.9	Reviewed previous blockchain data based on the Debtors' feedback and followed up to confirm certain activity viewed was related to the lending program and not relevant for identifying certain digital asset movements
Cascante, Sam	1/26/2024	1.3	Address recovery model questions from UCC advisors.
Cascante, Sam	1/26/2024	1.1	Prepared updated set off summary based on request from counsel.
Cherrone, Louis	1/26/2024	1.7	Compile due diligence responses and draft correspondence for UCC advisors in response to their requests concerning a creditor claim reconciliation.
Cherrone, Louis	1/26/2024	0.7	Review and assess potential responses to recovery model follow-up questions posed by UCC advisors.
Cherrone, Louis	1/26/2024	0.7	Call with J. Sciametta (A&M) regarding current workplan and open items related to Plan discovery.
Cherrone, Louis	1/26/2024	0.4	Coordinate on providing certain due diligence responses to UCC advisors regarding NFTs.
Fitts, Michael	1/26/2024	2.4	Update a major counterparty's transfer files prior to sending to BRG to satisfy outstanding request
Fitts, Michael	1/26/2024	1.3	Compile files to satisfy requests related to a major counterparty's payments and NFTs by UCC advisors
Moltenberry, Jared	1/26/2024	2.4	Analysis of BRG revised questions related to the transfers of a particular digital asset of a major lending Counterparty
Sciametta, Joe	1/26/2024	0.7	Call with L. Cherrone (A&M) regarding current workplan and open items related to Plan discovery

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/26/2024	1.1	Review filed Liquidation Analysis at the request of counsel and assess compared to current estimates
Sciametta, Joe	1/26/2024	0.7	Call with J. VanLare (CGSH) regarding deposition preparation
Stai, Aaron	1/26/2024	1.2	Analysis of BRG revised questions related to the transfers of a particular digital asset of a major lending Counterparty
Walker, David	1/26/2024	2.6	Aggregated and coordinated files to be uploaded to the VDR in support of transitioning workstream efforts to the UCC advisors
Cascante, Sam	1/28/2024	1.3	Address questions on purported set off of collateral questions for select counterparties.
Cascante, Sam	1/29/2024	1.6	Prepare responses to detailed questions on the recovery model for UCC.
Cascante, Sam	1/29/2024	1.3	Prepare updated claim backup support detail for UCC.
Cascante, Sam	1/29/2024	1.4	Prepare intercompany summary for UCC advisors.
Cherrone, Louis	1/29/2024	1.1	Review and assist with responses to recovery analysis related questions from UCC advisors.
Cherrone, Louis	1/29/2024	4.1	Call with CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) and J. Sciametta (A&M) in advance of deposition
Sciametta, Joe	1/29/2024	4.1	Call with CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) and L. Cherrone (A&M) in advance of deposition
Sciametta, Joe	1/29/2024	1.9	Review financial analysis provided in discovery in advance of deposition
Cherrone, Louis	1/30/2024	2.4	Attend afternoon session of deposition of Debtors' 30(b)(6) witness.
Cherrone, Louis	1/30/2024	0.8	Meeting with J. Sciametta (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) to discuss next steps related to discovery and depositions
Cherrone, Louis	1/30/2024	0.8	Meeting with J. Sciametta (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) in advance of deposition
Cherrone, Louis	1/30/2024	1.9	Attend morning session of deposition of Debtors' 30(b)(6) witness.
Cherrone, Louis	1/30/2024	2.2	Attend mid-day session of deposition of Debtors' 30(b)(6) witness.
Sciametta, Joe	1/30/2024	0.8	Meeting with L. Cherrone (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) to discuss next steps related to discovery and depositions
Sciametta, Joe	1/30/2024	0.8	Meeting with L. Cherrone (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) in advance of deposition
Sciametta, Joe	1/30/2024	6.5	Attended deposition of J. Sciametta as 30(b)(6) witness
Cascante, Sam	1/31/2024	1.5	Continue working on diligence responses to UCC for recovery model assumptions and changes from 11.27 disclosure statement.
Cascante, Sam	1/31/2024	1.8	Continue working on UCC request for intercompany changes and claims detail in recovery.

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<b>Subtotal</b>		<b>229.5</b>	

**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Moltenberry, Jared	1/2/2024	0.3	Working session with S. Stein (A&M) regarding working plans for analysis of Genesis wallets for ordinary course analysis.
Moltenberry, Jared	1/2/2024	0.2	Working session with S. Stein (A&M) to discuss workplan for analysis of transactions.
Stein, Sydney	1/2/2024	2.3	Analysis of compilation of Eth and token transaction including review of unlabeled wallets.
Stein, Sydney	1/2/2024	0.3	Working session with J. Moltenberry (A&M) regarding working plans for analysis of Genesis wallets for ordinary course analysis.
Stein, Sydney	1/2/2024	0.5	Analysis of compilation of Eth and token transactions.
Stein, Sydney	1/2/2024	0.2	Working session with J. Moltenberry (A&M) to discuss workplan for analysis of transactions.
Moltenberry, Jared	1/3/2024	0.6	Research additional wallets of a major counterparty transacting with known Genesis wallets.
Moltenberry, Jared	1/3/2024	0.3	Working session with D. Walker (A&M) regarding payment of interest to Earn users.
Moltenberry, Jared	1/3/2024	0.3	Working session with S. Stein (A&M) to discuss data from additional blockchains and analysis of wallets.
Stein, Sydney	1/3/2024	1.4	Analysis related to unlabeled wallets.
Stein, Sydney	1/3/2024	0.3	Working session with J. Moltenberry (A&M) to discuss data from additional blockchains and analysis of wallet transactions.
Walker, David	1/3/2024	0.3	Working session with J. Moltenberry (A&M) regarding payment of interest to Earn users.
Van Zandt, Arik	1/4/2024	0.1	Call with counsel to discuss next steps in solvency analysis
Moltenberry, Jared	1/5/2024	0.4	Working session with S. Stein (A&M) to discuss tying transactions from loan book to certain transaction hashes.
Stein, Sydney	1/5/2024	0.3	Research online for tool to pull bitcoin transactions.
Stein, Sydney	1/5/2024	0.4	Working session with J. Moltenberry (A&M) to discuss tying transactions from loan book to certain transaction hashes.
Stein, Sydney	1/5/2024	2.7	Addition of on chain transaction data, and analysis related to loan book records.
Stein, Sydney	1/5/2024	0.9	Compilation of data from additional wallets.
Stein, Sydney	1/9/2024	1.1	Analysis related to loan book records.
Stein, Sydney	1/9/2024	0.7	Research online for tool to pull bitcoin transactions.

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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Moltenberry, Jared	1/10/2024	2.9	Continue mapping and analysis of loan book activity with on-chain activity.
Stein, Sydney	1/10/2024	1.3	Analysis related to loan book records and identified transactions on the block chain.
Stein, Sydney	1/10/2024	2.8	Analysis related to loan book records and identified transactions on the block chain.
Stein, Sydney	1/10/2024	2.1	Analysis related to loan book records and identified transactions on the block chain.
Moltenberry, Jared	1/11/2024	1.7	Continue mapping and analysis of loan book activity with on-chain activity.
Stein, Sydney	1/11/2024	2.9	Compilation and analysis of addition ETH data from online explorers.
Stein, Sydney	1/11/2024	2.3	Analysis related to tying loan book to ETH transactions identified. Research related to such.
Moltenberry, Jared	1/17/2024	0.7	Analysis of BRG/UCC claims
Moltenberry, Jared	1/17/2024	0.4	Discuss with D. Walker (A&M) amounts referenced by UCC advisors related to a particular digital asset and determined next steps on reconciliation based matters to further resolve UCC advisor opinions
Stai, Aaron	1/17/2024	1.1	Analysis of transfers and data of a particular digital asset. Review complaint against a major lending counterparty
Stein, Sydney	1/17/2024	2.0	Research/analysis related to the transactions of a major lending counterparty in a particular digital asset
Walker, David	1/17/2024	0.4	Discuss with J. Moltenberry (A&M) amounts referenced by UCC advisors related to a particular digital asset and determined next steps on reconciliation based matters to further resolve UCC advisor opinions
Moltenberry, Jared	1/18/2024	2.2	Analysis of transfers of a major lending counterparty in a particular digital asset flagged by BRG and summary schedule of those transactions
Moltenberry, Jared	1/19/2024	3.6	Continue preparation of analysis of a major lending counterparty's transfers in a particular digital asset flagged by BRG and summary schedule of those transactions
Stai, Aaron	1/19/2024	0.6	Analysis of transfers of a major lending counterparty in a particular digital asset identified by BRG
Stai, Aaron	1/21/2024	1.4	Prepare summary schedule of a major lending counterparty's transactions in a particular digital asset Prepare answers to BRG questions related to the activity
Moltenberry, Jared	1/22/2024	2.4	Finalize analysis of a major third party counterparty's transfers flagged by BRG and summary schedule of those transactions. Assist in preparation of communications regarding BRG questions.
Stai, Aaron	1/22/2024	1.9	QA/QC analysis and summary schedules related to transfer activity at a major lending counterparty and Genesis. Prepare communications with BRG regarding questions
Stai, Aaron	1/22/2024	0.7	Analysis of a counterparty's activity at Genesis in a particular digital asset related to BRG questions.

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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Moltenberry, Jared	1/26/2024	2.7	Analysis of Pre-Oct 2022 activity between Genesis and a major third party counterparty in a particular digital asset and comparison to cash and on-chain activity
Stai, Aaron	1/26/2024	0.5	Analysis of the loan book and USD transfers of a major lending counterparty for 2022.
<b>Subtotal</b>		<b>50.2</b>	

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	1/12/2024	2.2	Put in all cash activity in a consolidated payment file for use in the MOR
Walker, David	1/15/2024	1.8	Review of monthly operating report prepared by M. Fitts (A&M) and provide responses accordingly
Cherrone, Louis	1/16/2024	0.7	Review updated financial statements provided by Genesis finance team and related variance analysis.
Fitts, Michael	1/16/2024	2.8	Roll over the MOR file for the 12/31/23 financials and change footnotes accordingly
Fitts, Michael	1/16/2024	2.8	Add in information on pro fee payments made during the month into the MOR file
Fitts, Michael	1/17/2024	2.7	Incorporate latest financials received from the Company into the MOR file and review underlying footnote discourse for completeness
Fitts, Michael	1/17/2024	2.6	Add in information on bank balances and cash actuals into the December MOR
Fitts, Michael	1/17/2024	1.1	Add in GAP and GGH payroll tax information in the MOR file
Fitts, Michael	1/18/2024	1.7	Incorporate comments from D. Walker and L. Cherrone (both A&M) into the December MOR
Fitts, Michael	1/19/2024	2.1	Perform final quality check of December MOR summary schedules and send to the Company for review
Walker, David	1/19/2024	0.8	Review updated monthly operating report based on the revised financials and provide feedback to M. Fitts (A&M) accordingly
Fitts, Michael	1/22/2024	2.8	Incorporate comments received from the Company and updated financials into the January MOR support files
Cherrone, Louis	1/23/2024	0.4	Review revised MOR supporting schedules updated to reflect comments from the Genesis team.
Fitts, Michael	1/23/2024	2.6	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	1/23/2024	2.8	Review prepared pdf versions of the MOR for completeness and accuracy in advance of circulating to the management team ahead of our meeting to discuss
Walker, David	1/23/2024	0.4	Confirmed with Genesis team that the monthly operating report was accurate and aligned with the financials in advance of circulating to management prior to our scheduled meeting to review



*Exhibit D*

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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/23/2024	0.5	Review response from company on certain monthly operating report items and respond accordingly
Walker, David	1/24/2024	0.3	Lead monthly operating report review with company management to receive sign-off in advance of filing
Cherrone, Louis	1/29/2024	0.9	Review near final versions of monthly operating report prior to finalizing and filing.
Fitts, Michael	1/29/2024	2.4	Final quality check of the MOR and update for certain footnotes received from Counsel
Walker, David	1/29/2024	0.3	Review and respond to Cleary team providing feedback on questions and confirming certain data points are valid per the company's guidance
Walker, David	1/29/2024	0.2	Followed up with Cleary team to check on the review status of the monthly operating report for the December financials
Walker, David	1/30/2024	0.5	Reviewed response and footnote adjustment to the monthly operating report provided by Cleary team, and adjusted and circulated filing version for final approval and filing
<b>Subtotal</b>		<b>35.4</b>	

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/31/2024	1.9	Review draft of potential asset sale motion circulated by CGSH team.
<b>Subtotal</b>		<b>1.9</b>	

**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/6/2024	2.8	Prepare preliminary exhibits and support for relevant setoff material in support of ongoing discussions and contemplated plan filing.
Cherrone, Louis	1/9/2024	1.2	Review draft set off language to be included in plan supplement circulated by CGSH team and provide comments.
Cherrone, Louis	1/9/2024	1.7	Assist with preparation of counterparty set off schedule requested by CGSH.
Cherrone, Louis	1/9/2024	1.1	Review revised draft set off language updated and circulated by CGSH team.
Sciametta, Joe	1/9/2024	0.2	Review list of potential witnesses
Sciametta, Joe	1/9/2024	0.8	Review declaration filed by DCG
Cherrone, Louis	1/11/2024	0.4	Review preliminary voting details and results circulated by CGSH team.
Cherrone, Louis	1/14/2024	0.7	Review draft set off counterparty detail analysis requested by CGSH.
Smith, Ryan	1/16/2024	0.8	Calculate hypothetical chapter 7 trustee fees assuming December 31 digital asset pricing.



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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	1/16/2024	0.2	Calculate total incremental cost of hypothetical liquidation analysis including chapter 7 trustee fees assuming December 31 digital asset pricing and professional fee catch-up.
Cherrone, Louis	1/19/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal) and J. Sciametta (A&M) to discuss confirmation items.
Sciametta, Joe	1/19/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal) and L. Cherrone (A&M) to discuss confirmation items
Cascante, Sam	1/26/2024	0.9	Created new language proposal for reserve.
Cascante, Sam	1/26/2024	1.4	Reviewed reserve language for plan objection.
Cherrone, Louis	1/26/2024	1.8	Review draft of creditor plan reserve language at the request of CGSH.
Walker, David	1/26/2024	2.9	Prepared preliminary view of modified setoff exhibit, inclusive of additional data points requested, and circulated to A&M team for review and comments
<b>Subtotal</b>		<b>18.1</b>	

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/1/2024	1.1	Update coin pricing support data and validate in support of interest support calculation and setoff calculation support under varying pricing constructs
Walker, David	1/1/2024	2.8	Develop repricing matrix for ongoing settlement discussions and in advance of setoff calculations
Walker, David	1/1/2024	1.5	Aggregate pricing and loan data to recreate certain counterparty prepetition interest and late fee calculations under varying constructs
Walker, David	1/1/2024	1.5	Review counterparty transfers and other plan documentation to update counterparty mapping tables where appropriate
Cascante, Sam	1/2/2024	1.8	Prepare new tracker for recovery update to be made for updated disclosure statement.
Cherrone, Louis	1/2/2024	2.7	Review updated professional fee forecast analysis and provide comments.
Cherrone, Louis	1/2/2024	0.6	Review discussion materials provided by CGSH relating to potential recoveries from a certain counterparty.
Cherrone, Louis	1/2/2024	1.1	Review schedule of in kind detail for a creditor's net position calculation as requested by CGSH team.
Fitts, Michael	1/2/2024	1.6	Incorporate comments from S. Cascante (A&M) for the schedule showing pro fees accrued and expected emergence costs
Fitts, Michael	1/2/2024	2.6	Updated a schedule showing pro fees accrued and expected emergence costs for recovery model
Sciametta, Joe	1/2/2024	0.5	Call with CGSH, W&C, Moelis and Proskauer regarding PRA and Plan items
Sciametta, Joe	1/2/2024	0.8	Review schedule of professional fees by month and assess case run-rate

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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/2/2024	1.2	Assess impact of recent assets and claims updates on asset needs and distribute note to CGSH in advance of UCC/AHG call
Sciametta, Joe	1/2/2024	0.4	Follow up call with CGSH, W&C, Moelis and Proskauer regarding PRA and Plan items
Walker, David	1/2/2024	1.8	Aggregate preliminary data files needed to conduct a comprehensive reconciliation of the scheduled and recovery model claims
Walker, David	1/2/2024	1.6	Validate output files from the post petition interest rate and distribution models to ensure pricing updates were appropriately flowing through
Walker, David	1/2/2024	2.8	Incorporate late fee and USD valuation mechanics into the interest rate model for borrow positions and validate same data is appropriately flowing through
Cascante, Sam	1/3/2024	0.9	Respond to internal comments on full list of recovery update open items tracker .
Cascante, Sam	1/3/2024	1.8	Meet with J. Sciametta (A&M) and L. Cherrone (A&M) to review updated assumptions with respect to previously published recovery estimates.
Cascante, Sam	1/3/2024	2.1	Continue updating recovery tracker for open items and status of outstanding requests.
Cherrone, Louis	1/3/2024	0.7	Review potential settlement proposal language for a creditor drafted by CGSH.
Cherrone, Louis	1/3/2024	1.1	Review updated professional fee forecast analysis revised based on comments provided.
Cherrone, Louis	1/3/2024	1.8	Meet with S. Cascante (A&M) and J. Sciametta (A&M) to review updated assumptions with respect to previously published recovery estimates.
Cherrone, Louis	1/3/2024	1.7	Review draft tracking document detailing open items to be resolved in order to finalize recovery analysis.
Fitts, Michael	1/3/2024	2.8	Update and added summary schedules to the summary of the pro fees accrued and expected in emergence costs
Sciametta, Joe	1/3/2024	1.8	Meet with S. Cascante (A&M) and L. Cherrone (A&M) to review updated assumptions with respect to previously published recovery estimates
Walker, David	1/3/2024	0.8	Review and revise setoff datapoints to consolidate previous work completed and isolate information relevant for broader plan discussions and support
Walker, David	1/3/2024	2.8	Prepare December month-end interest and late fee support for the open loans in advance of receiving financials from the Genesis team and as a means to validate model mechanics and accuracy
Cascante, Sam	1/4/2024	1.4	Update ETHE and ETCG collection in recovery model and impact to future DCG receivable.
Cascante, Sam	1/4/2024	1.2	Update dynamic pricing within the working recovery model.
Cherrone, Louis	1/4/2024	0.8	Review and evaluate potential changes to draft potential creditor settlement proposal communicated by CGSH team.
Cherrone, Louis	1/4/2024	0.8	Assist with preparation of draft updates to recovery analysis outputs based on feedback received.

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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/4/2024	1.3	Review voluntary transfer notice received from affiliated entity and evaluate potential impacts to recovery analysis.
Cherrone, Louis	1/4/2024	0.4	Review draft calculations associated with voluntary transfer notice.
Walker, David	1/4/2024	1.8	Identify the latest recovery model and review the underlying assumptions and outputs for understanding and pre-reconciliation awareness
Walker, David	1/4/2024	2.7	Extract balance sheet support leveraged in statements and schedules and identify key fields and mappings to develop in support of a comprehensive reconciliation
Cascante, Sam	1/5/2024	2.2	Prepare book value updates for GGC related parties and compare to prior version of recovery.
Cascante, Sam	1/5/2024	0.9	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding recovery model and other related diligence.
Cascante, Sam	1/5/2024	2.1	Create tracker of recovery models supporting public filings; update open items tracker.
Cascante, Sam	1/5/2024	1.8	Incorporate trade settlements updates into the recovery model and include bridge of impact to recovery.
Cascante, Sam	1/5/2024	0.9	Continue updating recovery model for ETCG/ETHE change.
Cascante, Sam	1/5/2024	0.4	Call with J. VanLare (CGSH), M. DiYanni (Moelis), J. Sciametta (A&M), and L. Cherrone (A&M) to discuss recovery model and related assumptions to be included.
Cherrone, Louis	1/5/2024	1.3	Review updated schedule of set off counterparties with full asset detail requested by CGSH team.
Cherrone, Louis	1/5/2024	0.9	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding recovery model and other related diligence.
Cherrone, Louis	1/5/2024	0.4	Call with J. VanLare (CGSH), M. DiYanni (Moelis), S. Cascante (A&M), and J. Sciametta (A&M) to discuss recovery model and related assumptions to be included.
Cherrone, Louis	1/5/2024	0.4	Review draft responses prepared in response to questions from Ducera team regarding a foreign counterparty.
Cherrone, Louis	1/5/2024	2.1	Assist with ongoing preparation of updates to latest draft version of recovery analysis outputs.
Cherrone, Louis	1/5/2024	0.9	Review payoff noticed received from affiliated entity counterparty and consider potential impacts to recovery workstream.
Sciametta, Joe	1/5/2024	0.4	Call with J. VanLare (CGSH), M. DiYanni (Moelis), S. Cascante (A&M), and L. Cherrone (A&M) to discuss recovery model and related assumptions to be included
Sciametta, Joe	1/5/2024	0.9	Call with S. Cascante (A&M) and L. Cherrone (A&M) regarding recovery model and other related diligence
Cascante, Sam	1/8/2024	0.4	Call with CGSH (B. Hammer, L. Barefoot, J. VanLare and A. Mitchell) and A&M (J. Sciametta, L. Cherrone and D. Walker) regarding claims estimates for recovery model.
Cascante, Sam	1/8/2024	1.6	Update AR receivables in recovery model to reflect latest settlements.

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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/8/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss recovery model updates, PPI calculations and other related items.
Cascante, Sam	1/8/2024	2.7	Continue updating recovery model for DS update including pro forma DCG PRA paydown.
Cherrone, Louis	1/8/2024	0.8	Call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery model updates, PPI calculations and other related items.
Cherrone, Louis	1/8/2024	0.8	Call with J. Sciametta (A&M) to discuss budget updates, recovery model assumptions and other items.
Cherrone, Louis	1/8/2024	0.8	Review information provided by CGSH team regarding a creditor's purported foreclosure of collateral and assess potential impact to recovery model.
Cherrone, Louis	1/8/2024	0.4	Call with CGSH (B. Hammer, L. Barefoot, J. VanLare and A. Mitchell) and A&M (S. Cascante, J. Sciametta and D. Walker) regarding claims estimates for recovery model.
Fitts, Michael	1/8/2024	1.2	Updated the master pricing sheet for last week's pricing for use in the recovery model
Sciametta, Joe	1/8/2024	0.8	Call with L. Cherrone (A&M) to discuss budget updates, recovery model assumptions and other items
Sciametta, Joe	1/8/2024	0.4	Call with CGSH (B. Hammer, L. Barefoot, J. VanLare and A. Mitchell) and A&M (S. Cascante, L. Cherrone and D. Walker) regarding claims estimates for recovery model
Sciametta, Joe	1/8/2024	0.8	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model updates, PPI calculations and other related items
Walker, David	1/8/2024	2.9	Incorporate the latest coin pricing sheet data and revise counterparty interest rates accordingly in advance of including the comprehensive loan book for interest calculation efforts
Cascante, Sam	1/9/2024	1.9	Prepare non-dollarized claims analysis assuming claims set off at petition date.
Cascante, Sam	1/9/2024	2.3	Prepare claims bridge breakdown of 11/27 claims to current model at adjusted prices and settlement negotiations.
Cascante, Sam	1/9/2024	2.2	Prepare bridge of 11/27 disclosure statement to current model for low and high case of recovery.
Cascante, Sam	1/9/2024	2.4	Prepare recovery waterfall under dollarized analysis and distribution principal analysis.
Cherrone, Louis	1/9/2024	0.4	Call with L. Cherrone (A&M) regarding status update on the recovery model and related workplan
Fitts, Michael	1/9/2024	2.9	Create a summary schedule which details emergence date costs and net operating cash flow up to emergence date
Sciametta, Joe	1/9/2024	0.4	Call with J. Sciametta (A&M) regarding status update on the recovery model and related workplan
Cascante, Sam	1/10/2024	1.7	Update recovery waterfall for changes to certain settlements.
Cascante, Sam	1/10/2024	1.4	Continue updating recovery model for settlement negotiations with certain creditor (low and high case).
Cascante, Sam	1/10/2024	0.7	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and sensitivities.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/10/2024	2.8	Prepare full recovery update package in low and high case for review with internal advisors.
Cherrone, Louis	1/10/2024	0.7	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and sensitivities.
Cherrone, Louis	1/10/2024	0.4	Review high level outputs of updated recovery analysis and associated estimates.
Cherrone, Louis	1/10/2024	0.7	Call with J. Sciametta (A&M) regarding recovery model status update.
Cherrone, Louis	1/10/2024	0.9	Review creditor net claim position and variance analysis associated with different price scenarios.
Fitts, Michael	1/10/2024	1.4	Incorporate comments from S. Cascante (A&M) into the emergence date costs summary schedules
Fitts, Michael	1/10/2024	2.3	Bifurcate out different entity costs from the emergence date costs summary schedule
Sciametta, Joe	1/10/2024	0.7	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and sensitivities
Sciametta, Joe	1/10/2024	0.7	Call with L. Cherrone (A&M) regarding recovery model status update
Walker, David	1/10/2024	2.4	Prepare interest output tab, check back to the source data, and validate to the monthly support that the company provides on the asset side for completeness and accuracy
Walker, David	1/10/2024	2.3	Prepare counterparty setoff material and with position valuation data in support of settlement discussions and circulate to counsel
Walker, David	1/10/2024	0.6	Reviewed and responded to information requests related to a certain counterparties claim based on outreach by the counterparty and desire to settle amounts owed
Cascante, Sam	1/11/2024	2.8	Update book value recoveries to GGC based on balance sheet recovery assumptions .
Cascante, Sam	1/11/2024	0.5	Call with A&M (L. Cherrone and J. Sciametta), Moelis (M. DiYanni) and CGSH (A. Weaver, J. VanLare, A. Weaver and others) regarding recovery model assumptions.
Cascante, Sam	1/11/2024	1.8	Update recovery model for revised balance sheets from management.
Cascante, Sam	1/11/2024	2.4	Update Intercompany matrix within live recovery model.
Cascante, Sam	1/11/2024	2.4	Update interest payable and receivable by counterparty for in kind amounts with dynamic pricing.
Cascante, Sam	1/11/2024	1.9	Prepare bridge of low to high non dollarized claims and reconcile to Houlihans numbers.
Cherrone, Louis	1/11/2024	0.9	Review updated promissory note valuation range estimates provided by Moelis and assess potential impact to recovery estimates.
Cherrone, Louis	1/11/2024	0.5	Call with A&M (J. Sciametta and S. Cascante), Moelis (M. DiYanni) and CGSH (A. Weaver, J. VanLare and others) regarding recovery model assumptions.
Sciametta, Joe	1/11/2024	0.5	Call with A&M (L. Cherrone and S. Cascante), Moelis (M. DiYanni) and CGSH (A. Weaver, J. VanLare, A. Weaver and others) regarding recovery model assumptions

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/11/2024	1.1	Prepare summary on calculated interest and late fee accruals and circulate to A&M team along with the underlying lending database calculated interest and late fee accruals for recovery model support and subsequent discussions with Cleary team
Cascante, Sam	1/12/2024	2.1	Prepare updated analysis on non-dollarized net claims from petition date to current prices.
Cascante, Sam	1/12/2024	1.6	Prepare updated bridge of disclosure statement to live model.
Cascante, Sam	1/12/2024	1.9	Prepare summary side by side of low vs high after updating book values in recovery.
Cascante, Sam	1/12/2024	0.7	Call with J. Sciametta (A&M) related to plan items and potential settlement drivers.
Cherrone, Louis	1/12/2024	2.3	Prepare detailed review and quality check regarding certain counterparty level interest calculations.
Cherrone, Louis	1/12/2024	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), Moelis (M. DiYanni, B. Klein, O. Backes) and J. Sciametta (A&M) to discuss plan items and potential settlement drivers.
Cherrone, Louis	1/12/2024	0.8	Call with J. Sciametta (A&M) regarding PPI calculations and open items.
Cherrone, Louis	1/12/2024	2.2	Review and prepare comments regarding latest draft of illustrative market movement discussion materials provided by Moelis team.
Cherrone, Louis	1/12/2024	0.8	Review draft slides depicting history of recovery model outputs and associated recovery estimates.
Cherrone, Louis	1/12/2024	0.9	Review latest draft of settlement proposal timeline discussion materials circulated by Moelis team.
Sciametta, Joe	1/12/2024	0.8	Review summary document, at the request of counsel, related to plan items and potential settlements
Sciametta, Joe	1/12/2024	1.3	Review updated recovery model assumptions and create update materials for counsel
Sciametta, Joe	1/12/2024	0.6	Review updated analysis of settlement proposals prepared at the request of counsel
Sciametta, Joe	1/12/2024	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), Moelis (M. DiYanni, B. Klein, O. Backes) and L. Cherrone (A&M) to discuss plan items and potential settlement drivers
Sciametta, Joe	1/12/2024	0.8	Call with L. Cherrone (A&M) regarding PPI calculations and open items
Sciametta, Joe	1/12/2024	0.7	Call with S. Cascante (A&M) related to plan items and potential settlement drivers
Walker, David	1/12/2024	2.9	Aggregate additional data required for setoff view requested by Cleary and prepare and circulate shell version to the Cleary team to confirm view aligns with expectations in advance of producing the underlying view requested
Walker, David	1/12/2024	2.9	Prepare full setoff view requested by Cleary given alignment on the previously circulated shell output version of the analysis
Walker, David	1/13/2024	0.4	Participate in call with A&M team, Genesis management, and Cleary team related to setoff mechanisms and calculations

***Genesis Global Holdco, LLC, et al.,  
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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	1/13/2024	2.8	Adjust setoff calculation view and mechanics based on feedback and direction received from Genesis management and Cleary
Cherrone, Louis	1/14/2024	0.5	Review updated illustrative market impact discussion materials prepared by Moelis.
Cascante, Sam	1/15/2024	2.3	Create summaries of set off and non-dollar to review with management.
Cascante, Sam	1/15/2024	2.6	Update recovery for non-dollarization and reflect amounts owed at current prices.
Cascante, Sam	1/15/2024	1.6	Update set off analysis in recovery for type 2 and type 3 counterparties based on comments from management.
Cascante, Sam	1/15/2024	1.1	Update recovery for intercompany claims.
Cherrone, Louis	1/15/2024	1.3	Review latest draft of recovery model outputs and assist with incorporating required updates.
Cherrone, Louis	1/15/2024	0.9	Call with J. Sciametta (A&M), Moelis (M. DiYanni, B. Klein), D. Islim (GGH) and S. O'Neal (CGSH) regarding plan negotiations and next steps.
Cherrone, Louis	1/15/2024	0.6	Call with D. Walker (A&M), M. Fitts (A&M) and J. Sciametta (A&M) regarding interest calculations on claims.
Cherrone, Louis	1/15/2024	1.2	Review updated settlement summary proposal slides prepared by Moelis team.
Fitts, Michael	1/15/2024	1.4	Incorporate comments from D. Walker (A&M) regarding the set off model used for post petition interest calculation
Fitts, Michael	1/15/2024	2.6	Create a schedule showing variance between scheduled claims and claims used in the recovery model post set off for the post petition interest calculation file
Fitts, Michael	1/15/2024	0.9	Incorporate comments from D. Walker (A&M) into the schedule showing variance between scheduled claims and claims used for the post petition interest calculation file
Fitts, Michael	1/15/2024	0.6	Call with D. Walker (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) regarding interest calculations on claims
Sciametta, Joe	1/15/2024	0.4	Call with M. Renzi (BRG) and M. DiYanni (Moelis) regarding plan negotiations and next steps
Sciametta, Joe	1/15/2024	0.9	Call with L. Cherrone (A&M), Moelis (M. DiYanni, B. Klein), D. Islim (GGH) and S. O'Neal (CGSH) regarding plan negotiations and next steps
Sciametta, Joe	1/15/2024	0.6	Call with D. Walker (A&M), M. Fitts (A&M) and L. Cherrone (A&M) regarding interest calculations on claims
Walker, David	1/15/2024	0.6	Call with J. Sciametta (A&M), M. Fitts (A&M) and L. Cherrone (A&M) regarding interest calculations on claims
Walker, David	1/15/2024	0.8	Reviewed and responded to questions on setoff requiring the underlying loanIDs and certain timing fields from the lending database
Cascante, Sam	1/16/2024	2.8	Prepare full update of recovery model support files to review with counsel.
Cascante, Sam	1/16/2024	2.3	Prepare new illustrative waterfall of recoveries based on distro principles



***Genesis Global Holdco, LLC, et al.,  
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January 1, 2024 through January 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/16/2024	2.1	Review underlying excel detail for draft counterparty set off view prepared at request of CGSH.
Cherrone, Louis	1/16/2024	1.6	Review updated recovery model analysis outputs and provide comments on latest version.
Cherrone, Louis	1/16/2024	0.6	Update call with J. Sciametta (A&M) regarding interest calculations and claims assumptions for the recovery model.
Cherrone, Louis	1/16/2024	0.9	Assist with preparation of updated recovery model analysis outputs based on feedback received regarding certain assumptions.
Sciametta, Joe	1/16/2024	0.6	Update call with L. Cherrone (A&M) regarding interest calculations and claims assumptions for the recovery model
Sciametta, Joe	1/16/2024	0.3	Correspond with counsel regarding recovery analysis assumptions
Walker, David	1/16/2024	2.9	Update summary output file for post petition interest and circulate to A&M team for review and feedback in advance of the call with Cleary to discuss
Walker, David	1/16/2024	2.9	Preliminary updates to interest model inputs allowing setoff claim amounts to flow through the model applying the across the various underlying lending positions with varying interest rates
Walker, David	1/16/2024	2.8	Carry out preliminary work to leverage the claims matrix prepared for the claims reconciliation to apply setoff on a pro rata basis and determining the net in kind and USD amounts under the pro rata setoff methodology
Cascante, Sam	1/17/2024	1.7	Update waterfall analysis for dollar and in-kind claims bridge .
Cascante, Sam	1/17/2024	0.9	Prepare detailed collateral summary under various pricing scenarios.
Cascante, Sam	1/17/2024	2.3	Prepare illustrative creditor recoveries GGCI and GGH receivable support.
Cherrone, Louis	1/17/2024	2.2	Review and provide comments regarding latest draft of recovery model analysis outputs.
Cherrone, Louis	1/17/2024	1.7	Review and provide comments regarding certain supporting schedules accompany the recovery model analysis outputs including bridge and variance analyses.
Sciametta, Joe	1/17/2024	1.4	Review revisions to recovery model and related bridge, provide comments
Cascante, Sam	1/18/2024	1.1	Review timeline of NPV analysis at request of UCC.
Cascante, Sam	1/18/2024	2.8	Revise the full recovery model backup support package.
Cherrone, Louis	1/18/2024	2.6	Assist with preparation of revised recovery model analysis ahead of call with UCC advisors to preview outputs.
Cherrone, Louis	1/18/2024	0.8	Review and assess feedback received from CGSH team regarding certain assumptions to incorporate in recovery model.
Cherrone, Louis	1/18/2024	0.7	Review proposed disclaimer language to be included in revised recovery model outputs package.
Cherrone, Louis	1/18/2024	0.6	Call with HL (R. Malik, O. Fung), M. DiYanni (Moelis), and J. Sciametta (A&M) regarding recovery model assumptions.



***Genesis Global Holdco, LLC, et al.,  
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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/18/2024	0.6	Call with HL (R. Malik, O. Fung), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding recovery model assumptions
Walker, David	1/18/2024	2.7	Revise setoff counterparty input section of the post petition interest model to increase utility and transparency of model functionality
Cascante, Sam	1/19/2024	1.3	Prepare breakout summary mapping claims between intercompany and third party.
Sciametta, Joe	1/19/2024	0.6	Review deck related to market movements and plan impact in advance of potential negotiation session, send updates to Moelis and A&M teams
Cherrone, Louis	1/20/2024	1.1	Review and assist with recovery model updates based on comments from CGSH.
Cherrone, Louis	1/20/2024	1.1	Review and coordinate the update of illustrative market movement deck based on recent pricing.
Sciametta, Joe	1/20/2024	0.8	Propose changes to recovery analysis exhibit and circulate
Cascante, Sam	1/21/2024	2.1	Included breaking out dollarized and non-dollarized claims by coin type.
Cascante, Sam	1/21/2024	2.4	Update recovery model for in kind recoveries analysis based on request from counsel.
Cherrone, Louis	1/21/2024	2.3	Review and prepare comments regarding updated draft recovery analysis.
Cherrone, Louis	1/21/2024	0.9	Review revised draft of illustrative market movement discussion materials prepared by Moelis.
Sciametta, Joe	1/21/2024	0.8	Review updates to recovery model and provide comments
Cascante, Sam	1/22/2024	2.8	Prepare updated full recovery model output summary with bridge comparisons.
Cascante, Sam	1/22/2024	2.3	Update recovery for in kind changes based on comments from management and legal.
Cherrone, Louis	1/22/2024	1.7	Review variance analysis and estimates of price impacts on recovery outputs relative to prior version.
Cherrone, Louis	1/22/2024	1.6	Review request and proposed responses to UCC advisor questions regarding non-Debtor affiliate recovery estimates.
Cherrone, Louis	1/22/2024	0.7	Review comments and proposed updates to recovery analysis proposed by CGSH team.
Cherrone, Louis	1/22/2024	2.4	Review revised draft of recovery model outputs and provide comments.
Sciametta, Joe	1/22/2024	0.8	Review revisions to recovery model and track changes
Sciametta, Joe	1/22/2024	0.4	Draft and distribute updated notes for recovery model
Cascante, Sam	1/23/2024	1.9	Prepare updated GGCI/GGM/GGH recovery analysis based on feedback from management and counsel.
Cascante, Sam	1/23/2024	1.1	Prepare updates model summary to incorporate feedback from management and counsel.

***Genesis Global Holdco, LLC, et al.,  
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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/23/2024	1.7	Prepare updated bridge from 11.27 DS based on feedback from management and counsel.
Cherrone, Louis	1/23/2024	1.1	Review updated recovery model outputs revised based on comments from CGSH.
Cherrone, Louis	1/23/2024	0.6	Call with J. Sciametta (A&M) to review recovery analysis assumptions, including non-debtor asset recoveries.
Cherrone, Louis	1/23/2024	0.7	Review responses to questions posed regarding non-Debtor affiliates.
Cherrone, Louis	1/23/2024	1.4	Prepare analysis of certain balance sheet line items for non-Debtor affiliates.
Cherrone, Louis	1/23/2024	1.9	Review analysis of non-Debtor affiliate recoveries and prepare follow up questions.
Sciametta, Joe	1/23/2024	1.6	Review final recovery analysis before production as well as bridge analysis in support
Sciametta, Joe	1/23/2024	0.6	Call with L. Cherrone (A&M) to review recovery analysis assumptions, including non-debtor asset recoveries
Cascante, Sam	1/24/2024	2.2	Prepare breakout of 3rd party loan receivables in the recovery model for Ducera.
Cascante, Sam	1/24/2024	1.6	Prepare updated counterparty summary comparing change in collateral value on claim.
Cherrone, Louis	1/24/2024	2.1	Assist with preparation of recovery model output support schedules.
Cherrone, Louis	1/24/2024	0.8	Coordinate additional responses to questions posed by CGSH team regarding recovery analysis outputs.
Cherrone, Louis	1/24/2024	1.2	Prepare responses to questions from CGSH team regarding recovery model outputs.
Sciametta, Joe	1/24/2024	0.8	Review claims and offset schedule as it relates to recovery analysis and requested discovery
Sciametta, Joe	1/24/2024	0.6	Review intercompany information as it relates to recovery analysis and requested discovery
Cascante, Sam	1/25/2024	0.4	Call with J. VanLare (CGSH) and L. Cherrone (A&M) and J. Sciametta (A&M) regarding potential disclosure related to pricing changes.
Cherrone, Louis	1/25/2024	0.5	Review updated draft illustrative range of recovery estimates exhibit prior to circulating to CGSH team.
Cherrone, Louis	1/25/2024	1.0	Review revised support schedule for recovery analysis outputs and provide comments.
Cherrone, Louis	1/25/2024	0.4	Call with J. VanLare (CGSH) and J. Sciametta (A&M) and S. Cascante (A&M) regarding potential disclosure related to pricing changes.
Fitts, Michael	1/25/2024	2.4	Create additional summary schedules on emergence costs for the recovery model
Fitts, Michael	1/25/2024	1.3	Update the summary schedules on emergence date costs based on comments from S. Cascante (A&M)

***Genesis Global Holdco, LLC, et al.,  
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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/25/2024	0.4	Call with J. VanLare (CGSH) and L. Cherrone (A&M) and S. Cascante (A&M) regarding potential disclosure related to pricing changes
Sciametta, Joe	1/25/2024	0.6	Review schedule regarding potential disclosure related to pricing changes and provide comments
Cascante, Sam	1/26/2024	2.8	Prepared illustrative reserve scenario in recovery model to assess viability of language.
Cherrone, Louis	1/26/2024	0.7	Coordinate on the incorporation of certain edits to recovery model output support schedules requested by CGSH.
Cherrone, Louis	1/26/2024	1.9	Prepare detailed summary of certain low and high case assumptions and outputs in the current recovery model in response to questions from CGSH.
Walker, David	1/26/2024	0.3	Review request from Cleary related to a modified view of the setoff exhibit and responded to confirm timing
Cherrone, Louis	1/28/2024	1.2	Prepare responses to recovery analysis related questions posed by CGSH team.
Cherrone, Louis	1/28/2024	1.2	Review and respond to questions from CGSH regarding certain intercompany topics.
Cherrone, Louis	1/29/2024	0.7	Review updated information provided by CGSH regarding a counterparty and details of purported foreclosure on collateral.
Cascante, Sam	1/30/2024	1.3	Review Intercompany settlement scenarios for recovery.
Cascante, Sam	1/31/2024	2.4	Prepare draft recovery update for 1/31 prices with comparison to prior model.
Cascante, Sam	1/31/2024	1.9	Update non-dollarized claims bridge low to high.
Cascante, Sam	1/31/2024	2.2	Create GBTC sale and price depreciation scenario.
Cherrone, Louis	1/31/2024	2.3	Assist with approximation of recovery estimates under various scenarios.
Cherrone, Louis	1/31/2024	2.1	Review various crypto price change scenarios and assess impact on recovery estimates.
Cherrone, Louis	1/31/2024	1.8	Review objection and related exhibits filed by a creditor.
Sciametta, Joe	1/31/2024	0.8	Assess select distribution model scenarios at the request of counsel
Walker, David	1/31/2024	2.8	Perform detailed review of interest rate amounts based on the previously incorporated pricing data points
<b>Subtotal</b>		<b>304.2</b>	

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/2/2024	1.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.

***Genesis Global Holdco, LLC, et al.,  
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**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	1/2/2024	0.3	Case status meeting with Cleary and A&M.
Sciametta, Joe	1/2/2024	0.3	Call with D. Islim (GGH) regarding case update, workplan and next steps
Sciametta, Joe	1/2/2024	0.2	Call with S. O'Neal (CGSH) regarding re-balancing requests and other items
Sciametta, Joe	1/2/2024	1.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/3/2024	1.0	Special Committee update call
Cherrone, Louis	1/9/2024	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	1/9/2024	0.4	Case status meeting with Cleary and A&M.
Sciametta, Joe	1/9/2024	0.7	Call with D. Islim (GGH) to discuss workplan and next steps
Sciametta, Joe	1/9/2024	0.3	Call with M DiYanni (Moelis) and CGSH (S. O'Neal and J. VanLare) to discuss case update and next steps
Sciametta, Joe	1/9/2024	0.7	Call with M DiYanni (Moelis) to discuss case update and next steps
Sciametta, Joe	1/9/2024	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	1/10/2024	0.8	Special committee update call.
Sciametta, Joe	1/10/2024	0.8	Special committee update call
Cherrone, Louis	1/11/2024	1.1	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	1/11/2024	0.4	Call with D. Islim (GGH) regarding case update, workplan and next steps
Sciametta, Joe	1/11/2024	1.1	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/11/2024	0.6	Call with M. Renzi (BRG) regarding case update and next steps
Sciametta, Joe	1/12/2024	0.2	Call with M. DiYanni (Moelis) regarding case update and open items
Sciametta, Joe	1/12/2024	0.3	Update call with M. DiYanni (Moelis) regarding Plan diligence
Sciametta, Joe	1/16/2024	0.3	Update call with DiYanni (Moelis), D. Islim (GGH) and J. VanLare (CGSH) regarding Plan negotiations and diligence
Sciametta, Joe	1/16/2024	0.6	Update call with DiYanni (Moelis) regarding Plan negotiations and diligence
Cherrone, Louis	1/17/2024	1.1	Special Committee update call.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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January 1, 2024 through January 31, 2024***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	1/17/2024	0.3	Update call with D. Islim (GGH) regarding UCC diligence and other items
Sciametta, Joe	1/17/2024	1.1	Special Committee update call
Cherrone, Louis	1/18/2024	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	1/18/2024	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/18/2024	0.3	Call with R. Malik (HL) regarding case update and scheduling of advisors call
Sciametta, Joe	1/22/2024	0.4	Update call with D. Islim (GGH) regarding employee costs, plan diligence and other items
Cherrone, Louis	1/23/2024	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	1/23/2024	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	1/24/2024	0.8	Special committee update call.
Sciametta, Joe	1/24/2024	0.8	Special committee update call
Sciametta, Joe	1/29/2024	0.8	Draft and distribute note to management and counsel related to certain operating items and impact on workplan
Sciametta, Joe	1/31/2024	1.2	Call with M. DiYanni (Moelis) regarding case update, plan confirmation, negotiations and next steps

**Subtotal 24.1**

**TAX**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	1/9/2024	0.8	Review information responsive to tax diligence requests.
Cascante, Sam	1/25/2024	0.8	Tax call with CGSH (W. McRae, K. Heiland) and J. Sciametta (A&M) regarding tax diligence.
Sciametta, Joe	1/25/2024	0.8	Tax call with CGSH (W. McRae, K. Heiland) and S. Cascante (A&M) regarding tax diligence

**Subtotal 2.4**

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/4/2024	1.6	Review debtor AP payment list for the current week ending 1/5/24.
Fitts, Michael	1/4/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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January 1, 2024 through January 31, 2024***

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	1/11/2024	1.4	Review statement of services for OCP professionals requesting payment in week ending 1/12/24.
Cascante, Sam	1/11/2024	1.2	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/11/2024	1.4	Review debtor AP payment list for the current week ending 1/12/24.
Fitts, Michael	1/11/2024	1.2	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	1/18/2024	1.3	Review debtor AP payment list for the current week ending 1/19/24.
Fitts, Michael	1/18/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Walker, David	1/22/2024	0.4	Correspond with C. Ribeiro (Cleary) related to timing of OCP reporting and request the latest listing of OCPs through the declaration window
Cascante, Sam	1/25/2024	1.2	Review debtor AP payment list for the current week ending 1/26/24.
Fitts, Michael	1/25/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
<b>Subtotal</b>		<b>15.4</b>	
<b><i>Grand Total</i></b>		<b>1,450.1</b>	

*Exhibit E*

*Genesis Global Holdco, LLC, et al.,  
Summary of Expense Detail by Category  
January 1, 2024 through January 31, 2024*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Miscellaneous	\$760.00
<i><b>Total</b></i>	<i><b>\$760.00</b></i>

*Exhibit F*

*Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
January 1, 2024 through January 31, 2024*

*Miscellaneous*

Professional/Service	Date	Expense	Expense Description
Kindy, Mark	1/31/2024	\$760.00	Relativity User Fee – January 2024
Expense Category Total		\$760.00	
<i>Grand Total</i>		<u>\$760.00</u>	